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CHINA AGRI-PRODUCTS EXCHANGE LIMITED
中國農產品交易有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 0149)

VOLUNTARY ANNOUNCEMENT

ISSUANCE OF NOTES UNDER THE HK$1,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger and Dealer

宏安證券
WANGON SECURITIES LIMITED

This is a voluntary announcement made by China Agri-Products Exchange Limited (the "**Company**").

Reference is made to the Company's announcement dated 23 August 2024 in relation to the establishment of the medium term note programme with respect to the issuance of unsecured fixed interest rate notes (the "**Notes**") of up to HK$1,000,000,000 (the "**Programme**") and the Company's announcements dated 29 November 2024, 21 February 2025, 3 April 2025 and 18 July 2025 in relation to the issuance of Notes under the Programme (the "**Announcements**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

The board of directors of the Company is pleased to announce that the Company has on 27 March 2026 issued the first tranche of series number 5 of Notes (the "**March 2038 Notes**") under the Programme.

A summary of certain terms in relation to the March 2038 Notes issued under the Programme is set out as follows:

Issuer:	China Agri-Products Exchange Limited
Principal Amount of March 2038 Notes issued:	HK$39,000,000
Effective interest rate:	From approximately 1.9% to approximately 5.4% per annum (inclusive of placement fee, but exclusive of professional fee and agency fee) over the term of the March 2038 Notes issued, depending on the time of actual redemption of the March 2038 Notes
Maturity date:	27 March 2038, subject to early redemption provisions under the March 2038 Notes
Listing:	The March 2038 Notes are not listed on any stock exchange
ISIN Code:	XS3290450645
Common Code:	329045064

As at the date of this announcement, after the issuance of the March 2038 Notes, the Company has HK$211,500,000 in aggregate principal amount of the Notes outstanding under the Programme.

The Company may proceed with any further issuance of Notes under the Programme as and when appropriate, but there is no assurance that any such further issuance will take place. In addition, the terms of each issuance (including but not limited to the principal amount of the Notes issued, interest rate, maturity date and redemption provisions etc.) may vary within the parameters set out in the Programme and is subject to confirmation by the execution of the relevant placing agreement and/or pricing supplement. Shareholders and prospective investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CHINA AGRI-PRODUCTS EXCHANGE LIMITED
中國農產品交易有限公司
Leung Sui Wah, Raymond
Executive Director and Chief Executive Officer

Hong Kong, 27 March 2026

As at the date of this announcement, the Board comprises Mr. Tang Ching Ho, Mr. Leung Sui Wah, Raymond, Mr. Wong Ka Kit as the executive Directors, Ms. Luo Xu Ying as the non-executive Director, and Mr. Lau King Lung, Mr. Wong Ping Yuen and Mr. Shang Hai Long as the independent non-executive Directors.