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交通銀行
BANK OF COMMUNICATIONS

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

ANNOUNCEMENT
ANNUAL PROFIT DISTRIBUTION FOR THE YEAR OF 2025

Reference is made to the resolution on annual profit distribution plan for the year of 2025 (the "**Annual Profit Distribution**") considered and approved by the board of directors (the "**Board**") of Bank of Communications Co., Ltd. (the "**Bank**") at the 6th meeting of the 11th session of the Board held on 27 March 2026.

The Board proposed that based on the total share capital of 88,363,784,223 ordinary shares of the Bank as at 31 December 2025, a cash dividend of RMB1.684 per 10 shares (inclusive of tax) (the "**Final Dividend**") will be distributed to the registered shareholders of H shares and A shares of the Bank, totaling RMB14.88 billion. The proposal of the Annual Profit Distribution plan is subject to the approval of the 2025 annual general meeting of the Bank to be held on Friday, 26 June 2026 (the "**2025 AGM**").

From the date of this announcement to the record date for the Annual Profit Distribution, if the total share capital of the Bank changes due to conversion of convertible bonds, share repurchase, repurchase and cancellation of shares granted by equity incentive and repurchase and cancellation of shares as a result of material assets reorganization, etc., the Bank will maintain the total amount of cash dividends to be distributed unchanged and adjust the amount of distribution per share accordingly. If the total share capital of the Bank changes subsequently, specific adjustments will be announced separately.

If the resolution regarding the Annual Profit Distribution is approved at the 2025 AGM, the Final Dividend is expected to be distributed on Friday, 10 July 2026 to the shareholders whose names appear on the register of members of A shares of the Bank at the close of business on Thursday, 9 July 2026, and on Friday, 14 August 2026 to the shareholders whose names appear on the register of members of H shares of the Bank at the close of business on Thursday, 9 July 2026.

The register of members for H shares of the Bank will be closed from Saturday, 4 July 2026 to Thursday, 9 July 2026 (both days inclusive). In order to be qualified to receive the Final Dividend, for holders of H shares, all transfer documents must be lodged with Computershare Hong Kong Investor Services Limited, the H share registrar of the Bank, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 3 July 2026.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
27 March 2026

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng[*]*, Mr. Liao Yi Chien David*[*]*, Mr. Chan Siu Chung*[*]*, Mr. Mu Guoxin*[*]*, Mr. Ai Dong*[*]*, Mr. Zhang Xiangdong*[#]*, Ms. Li Xiaohui*[#]*, Mr. Ma Jun*[#]*, Mr. Wong Tin Chak*[#]*, Mr. Xiao Wei*[#] *and Ms. Liu Ruixia*[#]*.*

[*] *Non-executive directors*
[#] *Independent non-executive directors*