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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1160)

INSIDE INFORMATION
DISPOSAL OF SHARES BY A CONTROLLING SHAREHOLDER

This announcement is made by Goldstone Capital Group Limited (the "**Company**") pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) regarding inside information (as defined under the Listing Rules).

The Company has been informed by Evergreen Goldstone International Group Limited ("**Evergreen Goldstone**"), a controlling shareholder (as defined under the Listing Rules) of the Company, which Evergreen Goldstone agreed to sell, and Mr. Xu Lin ("**Mr. Xu**") agreed to purchase 20,000,000 shares of the Company (representing 8.43% of the total issued shares of the Company as at the date of this announcement) at total consideration of HK$8,000,000 (the "**Disposal**"). The Disposal was completed on 25 March 2026.

To the best knowledge of the directors of the Company, having made all reasonable enquiries, Mr. Xu is a third party independent of and not a connected person (as defined under the Listing Rules) of the Company.

Immediately after the Disposal, the number of shares of the Company ("**Shares**") held by Evergreen Goldstone decreases from 88,129,080 Shares (representing approximately 37.14% of the total issued Shares as at the date of this announcement) to 68,129,080 Shares (representing approximately 28.71% of the total issued Shares as at the date of this announcement). Both Evergreen Goldstone and Mr. Xu become substantial shareholders (as defined under the Listing Rules) of the Company immediately after the Disposal.

The Company considers that the Disposal will not have a material impact on the business operation and financial position of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Goldstone Capital Group Limited
Chan Cheong Yee
Executive Director

Hong Kong, 27 March 2026

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Jin Qingjun (Chairman), Mr. Chen Huaiyuan, Mr. Lam King, Mr. Wang Guozhen and Ms. An Ran as non-executive Directors; and Mr. Hung Hoi Ming Raymond, Ms. Wan Yuk Ling and Ms. Xiao Ruimei as independent non-executive Directors.