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華潤飲料(控股)有限公司
China Resources Beverage (Holdings) Company Limited
(Registered by way of continuation in the Cayman Islands with limited liability)
(Stock code: 2460)

ADOPTION OF THE ALTERNATIVE THRESHOLD FOR THE MINIMUM PRESCRIBED PUBLIC FLOAT

This announcement is made by China Resources Beverage (Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.32C of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Pursuant to Rule 13.32B of the Listing Rules, there must be an open market in the shares listed on the Stock Exchange. This will normally mean that a portion of the class of shares listed on the Stock Exchange and held by the public must, at all times: (1) represent at least 25% of the issuer's total number of issued shares in that class of shares (excluding treasury shares), or any lower minimum percentage of public float prescribed at the time of listing under Rule 8.08(1) (the "**Initial Prescribed Threshold**"); or (2) alternatively, (a) have a market value of at least HK$1,000,000,000; and (b) represent at least 10% of an issuer's total number of issued shares in that class of shares (excluding treasury shares) (the "**Alternative Threshold**").

For purpose of its listing, the Company has obtained a waiver from the Stock Exchange from strict compliance with the relevant requirements of Rule 8.08(1) of the Listing Rules and that the minimum percentage of the shares of the Company from time to time held by the public to be the higher of: (i) 14.81% of the total number of issued shares of the Company upon completion of the global offering (where the over-allotment option is not exercised); and (ii) such percentage (i.e. 16.60%) of shares of the Company held by the public after the full or partial exercise of the over-allotment option. The Company partially exercised its over-allotment option on November 12, 2024, immediately following the partial exercise of the over-allotment option, the number of shares of the Company held by the public represent approximately 16.60% of the total number of issued shares of the Company. As such, the Initial Prescribed Threshold applicable to the Company is 16.60% of the total number of issued shares of the Company (excluding treasury shares, if any).

The Company has been informed that on March 27, 2026, directors of the Company acquired 162,800 shares of the Company on the open market. As the shares held by directors of the Company are not regarded as being held by the public under the Listing Rules, with effect from March 27, 2026, the Company has relied on the Alternative Threshold for compliance with Rule 13.32B of the Listing Rules and allow greater flexibility for the Group in conducting transactions for capital management purposes in the future.

As at March 27, 2026, being the latest practicable date (the "**Latest Practicable Date**") prior to the publication of this announcement, the market value of the Company's public float (as computed in accordance with Rule 13.32A(3) of the Listing Rules) is HK$4,153,761,895.38, being not less than HK$1,000,000,000, and the percentage of the Company's public float represents approximately 16.597% of the Company's total number of issued shares on the Latest Practicable Date. Accordingly, the Company satisfies the Alternative Threshold under Rule 13.32B(2) of the Listing Rules.

The Company will continue to comply with the relevant disclosure requirements under Rule 13.32D of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Resources Beverage (Holdings) Company Limited
Mr. GAO Li
Chairman of the Board and Executive Director

Shenzhen, China, March 27, 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. GAO Li, Mr. LI Shuqing, and Mr. ZHOU Jianbo as executive directors; Mr. ZHANG Jianmin, Mr. LIN Guolong, Mr. XIAO Ning, Mr. WANG Te-kang, and Dr. ZHAO Dian as non-executive directors; and Dr. CHOW Wing Kin Anthony, Mr. LI Yinquan, Dr. YAO Yang, and Ms. CHENG Po Chuen as independent non-executive directors.