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TOMO HOLDINGS LIMITED
萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

FIFTH SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of TOMO Holdings Limited (the "**Company**") dated 18 November 2025 (the "**Announcement**") in relation to, among others, the Subscription and the announcements dated 30 January 2026, 13 February 2026, 27 February 2026 and 13 March 2026 in relation to the extension of Long Stop Date (the "**Extension Announcements**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Extension Announcements, the Long Stop Date was extended to 27 March 2026 or such later date as the Company and the Subscriber may agree in writing.

As additional time is required by the Subscriber to arrange for the fund for the Subscription, additional time is required for the fulfillment of the Conditions Precedent and Closing. Accordingly, on 27 March 2026 (after trading hours), the Company and the Subscriber entered into the fifth supplemental subscription agreement to further extend the Long Stop Date to 10 April 2026 or such later date as the Company and the Subscriber may agree in writing. Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged and in full force and effect in all respects.

Further announcement(s) on the progress of the Subscription will be made by the Company as and when appropriate.

By order of the Board
TOMO Holdings Limited
Lu Yongde
Executive Director and Chairman

Hong Kong, 27 March 2026

As at the date of this announcement, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.