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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

ANNOUNCEMENT UPDATES ON POTENTIAL SALE OF ASSETS

Reference is made to the announcement of the Company dated 5 March 2026 (the “**Previous Announcement**”) in relation to the entering into of a letter of intent for a potential sale of assets. Capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

THE FORMAL AGREEMENT

The board (“**Board**”) of directors (“**Directors**”) of the Company is pleased to announce that on 27 March 2026, the Seller entered into the Formal Agreement with the Purchaser, pursuant to which the Seller has conditionally agreed to sell, and the Purchaser has conditionally agreed to purchase, the Target Assets for a consideration of RMB1,150 million. Completion of the Disposal is subject to the satisfaction of the conditions precedent contained in the Formal Agreement.

The Disposal does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

The net proceeds from the Disposal will be primarily used for the repayment of the Seller’s debt and other operational liabilities.

REASONS FOR AND BENEFITS OF THE DISPOSAL

The Group is principally engaged in property development and property management, while the Target Assets are primarily utilized for its environmental protection related business and are non-core assets of the Group. The Group intends to divest the non-core assets related to its environmental protection business by disposing of the Target Assets, thereby enabling the Group to further concentrate its resources on its core businesses and enhance the efficiency of its overall resource allocation.

In addition, the Directors believe that the Disposal of the Target Assets will reduce the Group’s liabilities and interest expenses, and improve cash flow, and will also enable the Group to realise the value of the assets related to its environmental protection business.

The Group's usual and principal business operations will remain substantially unchanged both prior to and after completion. The Group will continue to focus on its principal business of property development and property management. The Directors do not anticipate any substantial change in the business or operational scale of the Group after completion of the Disposal, and the Disposal will not have a material impact on the Group's business and operations.

The Directors consider that the terms of the Formal Agreement are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

By Order of the Board
Agile Group Holdings Limited
CHEN Zhuo Lin
Chairman and President

Hong Kong, 27 March 2026

As at the date of this announcement, the Board comprises eight members, being Mr. Chen Zhuo Lin (Chairman and President), Madam Yue Yuan*, Mr. Chan Cheuk Hung**, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Mr. Kwong Che Keung, Gordon[#], Mr. Hui Chiu Chung, Stephen[#] and Dr. Peng Shuolong[#].*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors