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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

VOLUNTARY ANNOUNCEMENT

ANNOUNCEMENT ON THE RESUBMISSION BY THE SHANJIN INTERNATIONAL, A SUBSIDIARY CONTROLLED BY THE COMPANY, OF AN APPLICATION TO THE HONG KONG STOCK EXCHANGE FOR THE ISSUANCE AND LISTING OF OVERSEAS-LISTED SHARES (H SHARES) AND THE PUBLICATION OF APPLICATION DOCUMENTS

This announcement is made by Shandong Gold Mining Co., Ltd. (the “**Company**”) on a voluntary basis.

Shanjin International Gold Co., Ltd. (a subsidiary controlled by the Company, hereinafter referred to as “**Shanjin International**”) is currently undertaking the procedures to apply for the issuance of overseas-listed shares (H shares) and to list on the Main Board of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the “**Hong Kong Stock Exchange**”) (hereinafter referred to as “**the Current Issuance and Listing**”).

In accordance with the timetable for the Current Issuance and Listing, Shanjin International resubmitted its application for the Current Issuance and Listing to the Hong Kong Stock Exchange on 27 March 2026 and published the application documents on the website of Hong Kong Stock Exchange on the same day. These application documents have been prepared and published by Shanjin International in accordance with the requirements of the Securities and Futures Commission of Hong Kong (hereinafter referred to as the “**SFC**”) and the Hong Kong Stock Exchange. They are draft versions, and the information contained therein may be updated or amended from time to time. Investors should not make any investment decisions based on the information contained therein.

Given that the subscribers for the Current Issuance and Listing are limited to overseas investors who meet the relevant criteria and eligible domestic investors who are entitled to invest in overseas securities in accordance with relevant laws and regulations of PRC, Shanjin International will not publish the application documents on the websites of domestic stock exchanges or in media outlets that meet the requirements of domestic regulatory authorities. However, to enable domestic investors to promptly access other relevant information on the Current Issuance and Listing and Shanjin International disclosed in the application documents, a link to the application documents on the Hong Kong Stock Exchange website is provided below for reference:

Chinese:

www1.hkexnews.hk/app/sehk/2026/108338/documents/sehk26032700633.pdf

English:

www1.hkexnews.hk/app/sehk/2026/108338/documents/sehk26032700634.pdf

It should be specifically noted that this announcement is issued solely to enable domestic investors to obtain timely relevant information on the Current Issuance and Listing. Neither this announcement nor the application documents published by Shanjin International on the website of the Hong Kong Stock Exchange constitute, or may be deemed to constitute, an offer or an invitation to any person or entity to acquire, purchase or subscribe for the overseas-listed shares (H shares) of Shanjin International being offered in the Current Issuance and Listing.

In accordance with relevant regulations, the Current Issuance and Listing by Shanjin International is subject to filing, approval and/or authorisation by the China Securities Regulatory Commission, the SFC, the Hong Kong Stock Exchange and other relevant government authorities, regulatory bodies and stock exchanges. There is uncertainty as to whether the Current Issuance and Listing will successfully pass the filing, approval and/or authorisation procedures and ultimately be implemented. The Company and Shanjin International will fulfil their disclosure obligations in a timely manner in accordance with relevant laws and regulations, based on the subsequent progress of the Current Issuance and Listing. Investors are advised to be aware of the investment risks involved.

By order of the Board
Shandong Gold Mining Co., Ltd.
Han Yaodong
Chairman

Jinan, the PRC, 27 March 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Xiu Guolin, Mr. Xu Jianxin, Mr. Tang Qi and Ms. Liu Yanfen; the non-executive Directors of the Company are Mr. Han Yaodong and Mr. Liu Qin; and the independent non-executive Directors of the Company are Mr. Zhan Kai, Mr. Liew Fui Kiang and Ms. Zhao Feng.