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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

ANNOUNCEMENT ON 2026 INTERIM PROFIT DISTRIBUTION PLAN

The 13th meeting of the Thirteenth Session of the Board of Directors (the “**Board**”) of China Merchants Bank Co., Ltd. (the “**Company**” or the “**Bank**”) (the “**Meeting**”) was held on 27 March 2026. The Meeting considered and unanimously approved the “Resolution on 2026 Interim Profit Distribution Plan”, and the 2026 interim profit distribution plan is proposed as follows:

- (I) Based on the interim financial report for the first half of 2026 as reviewed by Ernst & Young Hua Ming LLP, the net profit attributable to ordinary shareholders of the Bank for the first half of 2026 is ascertained accordingly.
- (II) The proportion of cash dividends for the 2026 interim profit distribution to the net profit attributable to the ordinary shareholders of the Bank for the first half of 2026 is 35%. At the time of the actual cash dividend distribution, due to the need to round off the corresponding decimal places when calculating the cash dividend amount per share, the final proportion of the total actual cash dividend amount of the Bank may slightly differ from the aforementioned proportion. When formulating the 2026 profit distribution plan subsequently, the Company will consider the amount of interim profit distribution that has already been distributed.
- (III) The cash dividend distribution for the 2026 interim profit distribution shall be denominated and declared in Renminbi. It shall be paid in Renminbi to holders of A shares and in Renminbi or the equivalent amount in Hong Kong dollars to holders of H shares.
- (IV) The date for cash dividend distribution of the 2026 interim profit distribution is between January and February 2027. The specific date for cash dividend distribution and the record date for shareholding will be announced separately by the Board.
- (V) The 2026 interim profit distribution plan will be specifically implemented by the Board based on the items approved by the general meeting.

The Meeting agreed to submit this resolution to the Company's 2025 Annual General Meeting for consideration.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

27 March 2026

As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhong Desheng; the shareholder directors (non-executive directors) of the Company are Miao Jianmin, Shi Dai, Deng Renjie, Jiang Chaoyang, Zhu Eric Liwei, Huang Jian and Ma Xianghui; and the independent non-executive directors of the Company are Tian Hongqi, Li Chaoxian, Shi Yongdong, Li Jian, Wong Yuk Shan and Lu Liping.