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MGM CHINA HOLDINGS LIMITED
美高梅中國控股有限公司

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(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282 and Debt Stock Codes: 6028, 40634, 5036)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of MGM China Holdings Limited (the "**Company**") will be held at Ballroom 3, MGM COTAI, Avenida da Nave Desportiva, Cotai, Macau on May 14, 2026 (Thursday) at 9:30 a.m. for the following purposes:–

ORDINARY RESOLUTIONS

To consider and, if thought fit, passing (with or without modifications) the following resolutions as Ordinary Resolutions:

1. To receive and consider the audited financial statements and the reports of the directors of the Company (the "**Directors**") and Independent Auditor for the year ended December 31, 2025.

2. To declare a final dividend of HK$0.353 per share for the year ended December 31, 2025.

3. (A) To re-elect each of the following Directors by separate resolutions:

   (i) Ms. Pansy Catilina Chiu King Ho as an Executive Director;

   (ii) Mr. William Joseph Hornbuckle as an Executive Director;

   (iii) Ms. Jeny Lau as an Executive Director;

   (iv) Ms. Ayesha Khanna Molino as a Non-Executive Director; and

   (v) Mr. Chee Ming Liu as an Independent Non-Executive Director;

(B) To authorize the board of Directors (the "**Board**") to fix the remuneration of the Directors.

4. To re-appoint Messrs. Deloitte Touche Tohmatsu as the Independent Auditor of the Company and to authorize the Board to fix their remuneration.

5. "**THAT**:

(a) subject to paragraph (b) below, a general mandate be and is hereby unconditionally granted to the directors of the Company (the "**Directors**") to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to allot, issue and deal with additional shares in the capital (including any sale or transfer of treasury shares out of treasury) of the Company and to make or grant offers, agreements or options which will or may require the exercise of such powers either during or after the Relevant Period;

(b) the total number of shares allotted or agreed conditionally or unconditionally to be allotted and issued by the Directors pursuant to this resolution, otherwise than pursuant to (i) a rights issue; (ii) any option scheme or similar arrangement for the time being adopted for the grant or issue to the employees of the Company and/or any of its subsidiaries of shares or rights to acquire shares of the Company (including any sale or transfer of treasury shares held under the name of the Company); or (iii) any scrip dividend scheme pursuant to the articles of association of the Company from time to time, shall not exceed 20% of the total number of issued shares (excluding treasury shares) of the Company at the date of passing of this resolution, and the said approval shall be limited accordingly; and

(c) for the purpose of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; or

(iii) the date on which the mandate given under this resolution is revoked or varied by ordinary resolution of the shareholders at a general meeting of the Company."

6. "**THAT**:

(a) subject to paragraph (b) below, a general mandate be and is hereby unconditionally granted to the directors of the Company (the "**Directors**") to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to repurchase the ordinary shares of the Company (the "**Shares**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**") as amended from time to time;

(b) the total number of Shares which may be repurchased pursuant to the approval in paragraph (a) above shall not exceed 10% of the total number of issued Shares (excluding treasury shares) at the date of passing this resolution and the said approval shall be limited accordingly; and

(c) for the purpose of this resolution:

"Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws to be held; or

(iii) the date on which the mandate given under this resolution is revoked or varied by ordinary resolution of the shareholders at a general meeting of the Company."

7. "**THAT**:

conditional upon the passing of Resolutions (5) and (6) set out in the notice convening this meeting, the total number of shares of the Company which are repurchased by the Company pursuant to Resolution (6) shall be added to the total number of shares which may be issued pursuant to Resolution (5)."

SPECIAL RESOLUTION

To consider, if thought fit, passing the following resolution as a Special Resolution:

8. "**THAT** the amended and restated memorandum and articles of association of the Company be hereby amended as detailed in Appendix III of the circular of the Company dated March 31, 2026 and that the new articles of association produced at the meeting and initialed by the chairperson of this meeting for the purposes of identification be and is hereby generally and unconditionally approved, and that any of the directors of the Company shall be and is hereby authorised to do all such acts and things and execute all documents or make such arrangements as he/she may, in his/her absolute discretion, consider necessary or expedient to effect the said amendments."

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, March 31, 2026

Notes:

(1) All resolutions at the meeting will be taken by poll pursuant to the Listing Rules. The results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the Listing Rules.

(2) Any shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a shareholder of the Company but must attend AGM in person to represent you. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy.

(3) To be valid, a form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Company's Hong Kong Listed Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 9:30 a.m. on Tuesday, May 12, 2026 or 48 hours before the adjournment of the AGM (as the case may be). Completion and return of a form of proxy will not preclude a shareholder from attending and voting in person at the AGM or any adjourned meeting thereof should be the shareholder so wish.

(4) For determining the entitlement of Shareholders to attend and vote at the AGM, the register of members of the Company will be closed from Thursday, April 30, 2026 to Wednesday, May 13, 2026 (both days inclusive) during which period no transfer of shares will be effected. In order to be entitled to attend and vote at the AGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company's Hong Kong Listed Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Wednesday, April 29, 2026. The record date for determining the entitlement of shareholders to attend and vote at the AGM is Wednesday, May 13, 2026.

(5) The Board of Directors has recommended the payment of a final dividend of HK$0.353 per share for the year ended December 31, 2025 and, if such dividend is approved by the Shareholders by passing resolution 2 at the AGM, it is expected to be paid on or about June 3, 2026, to those Shareholders whose names appear on the Company's register of members on May 22, 2026.

(6) For determining the entitlement of Shareholders to the proposed final dividend, the register of members of the Company will be closed on May 22, 2026, during which period no transfer of shares will be effected. In order to qualify for the final dividend, all duly completed and signed transfer forms accompanied by the relevant share certificates must be lodged with the Company's listed share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on Thursday, May 21, 2026.

(7) Shareholders are advised to call the Company's hotline (853) 8802 6688 or (852) 3698 2288 for arrangements of the AGM in the event that a No. 8 (or above) typhoon or black rainstorm warning is hoisted on the day of AGM.

(8) References to time and dates in this notice are to Hong Kong time and dates.

(9) Treasury shares, if any and registered under the name of the Company, shall have no voting rights at the general meeting(s) of the Company. For the avoidance of doubt, solely from the perspective of the Listing Rules, the Company, shall, upon depositing any treasury shares in the CCASS, abstain from voting at any of its general meeting(s) in relation to those shares.

As at the date of this announcement, our directors are William Joseph HORNBUCKLE, Pansy Catilina Chiu King HO, John M. MCMANUS, Jeny LAU, and Kenneth Xiaofeng FENG as executive directors, Daniel J. TAYLOR, Ayesha Khanna MOLINO and Jonathan S. HALKYARD as non-executive directors and Sze Wan Patricia LAM, Simon MENG and Chee Ming LIU as independent non-executive directors.