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HENDERSON INVESTMENT LIMITED
恒 基 兆 業 發 展 有 限 公 司
Incorporated in Hong Kong with limited liability
(Stock Code : 97)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION

This announcement is made by Henderson Investment Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") proposes to adopt the new Articles of Association of the Company (the "**New Articles of Association**") to incorporate certain amendments to the existing Articles of Association of the Company for the purpose of, among others, (i) aligning it with the recently amended Companies Ordinance (Chapter 622 of the Laws of Hong Kong) in relation to the implementation of the treasury share regime for Hong Kong-incorporated listed issuers and adoption of an implied consent mechanism for the dissemination of corporate communications by means of a website; (ii) bringing it in line with the Listing Rules amendments in relation to the further expansion of the paperless listing regime, which includes enabling shareholders to attend and vote at general meetings with the use of virtual meeting technology and to submit proxy-related instructions and other notices to the Company by electronic means, and to receive electronic payment of corporate action proceeds (e.g. dividends); (iii) incorporating certain housekeeping changes to enable the Company to conduct general meetings and handle other corporate affairs more efficiently; and (iv) bringing it in line with the Listing Rules by removing the "5% threshold" which prohibits the directors of the Company from voting relating to material interest.

A special resolution will be proposed at the forthcoming annual general meeting of the Company to be held on 2 June 2026 (the "**AGM**") for the shareholders of the Company (the "**Shareholders**") to consider and, if thought fit, approve the adoption of the New Articles of Association. A circular containing, among others, further details of the proposed adoption of the New Articles of Association and the notice of the AGM, will be despatched to the Shareholders together with the annual report for the year ended 31 December 2025 in due course.

By Order of the Board
Timon LIU Cheung Yuen
Company Secretary

Hong Kong, 30 March 2026

As at the date of this announcement, the Board comprises: (1) executive directors: Lee Ka Shing (Chairman and Managing Director), Lee Ka Kit (Vice Chairman), Lam Ko Yin, Colin (Vice Chairman), Li Ning and Chen Fok Lan; and (2) independent non-executive directors: Kwong Che Keung, Gordon, Ko Ping Keung, Wu King Cheong, Au Siu Kee, Alexander and Helen Zee.