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MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1005)

PROPOSED AMENDMENTS TO EXISTING BYE-LAWS AND ADOPTION OF NEW BYE-LAWS

This announcement is made by Matrix Holdings Limited (the "Company") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors of the Company (the "Board") proposes to seek the approval of the shareholders of the Company (the "Shareholders") by way of a special resolution at the forthcoming annual general meeting of the Company to be held on Friday, 22 May 2026 (the "AGM") to amend the existing bye-laws of the Company (the "Existing Bye-laws") in order to, amongst others, (i) allow general meetings of the Company to be held as hybrid meetings or electronic meetings; (ii) allow the Company acquire and hold its shares as treasury shares; and (iii) incorporate a number of consequential and housekeeping amendments. In view of the number of amendments proposed to be made to the Existing Bye-laws, the Board also proposes to seek the approval of the Shareholders for adoption of the amended and restated bye-laws of the Company (the "New Bye-laws") in substitution for and to the exclusion of the Existing Bye-laws.

A circular containing, among others, details of the proposed amendments to the Existing Bye-laws and the proposed adoption of the New Bye-laws together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 30 March 2026

As at the date of this announcement, the Board consists of Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Cheng Kin Cheong, Ms. Yip Hiu Har and Ms. Shirley Marie Price as executive directors; Mr. Mak Shiu Chung, Godfrey, Mr. Heng Victor Ja Wei and Mr. Chui Ka Hing as independent non-executive directors.

** For identification purpose only*