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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED
舜宇光學科技(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2382.HK)

**PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM
AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW
MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Sunny Optical Technology (Group) Company Limited pursuant to Rule 13.51(1) of the Listing Rules.

The Company proposes to amend the Existing M&A by way of adopting the New M&A for the purposes of (i) enabling the Company to hold hybrid and electronic meetings; (ii) permitting electronic voting; (iii) completing the framework for the Company to hold treasury shares; (iv) aligning with the requirements of the “Consultation Conclusions to Proposals to Further Expand the Paperless Listing Regime and Other Rule Amendments” published by the Stock Exchange on 24 January 2025; and (v) incorporating certain housekeeping amendments.

The New M&A consolidating all the Proposed Amendments, upon approved, will be adopted in substitution for, and to the exclusion of, the Existing M&A respectively.

The Proposed Amendments and the proposed adoption of the New M&A shall be subject to the passing of a special resolution by the Shareholders at the AGM, and if approved, will become effective upon approval. A circular, containing among others, further details of the Proposed Amendments and the notice convening the AGM and the proxy form will be published/despached to the Shareholders in accordance with the requirements of the Listing Rules in due course.

DEFINITIONS

“AGM”	the annual general meeting of the Company for the year ended 31 December 2025 to be held at United Conference Centre, 10/F., United Centre, 95 Queensway, Hong Kong, on Wednesday, 27 May 2026 at 10:00 a.m., or any adjournment thereof, to consider and, if thought fit, approve, among other matters, the Proposed Amendments and the proposed adoption of the New M&A
“Board”	the board of Directors

“Company”	Sunny Optical Technology (Group) Company Limited (舜宇光學科技(集團)有限公司), a company incorporated in the Cayman Islands with limited liability whose Shares are listed and traded on the Main Board of the Stock Exchange (Stock Code: 2382)
“Directors”	the director(s) of the Company
“Existing M&A”	the existing memorandum of association and amended and restated articles of association of the Company
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New M&A”	the new amended and restated memorandum of association and second amended and restated articles of association of the Company to be adopted by the Shareholders at the AGM containing the Proposed Amendments
“Proposed Amendments”	the proposed amendments to the Existing M&A, details of which will be set out in the circular to be published/despached to the Shareholders
“Share(s)”	share(s) of HK\$0.10 each in the share capital of the Company
“Shareholder(s)”	holder(s) of Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“treasury share(s)”	has the meaning ascribed to it under the Listing Rules

By order of the Board
Sunny Optical Technology (Group) Company Limited
Wang Tan Jiong
Chairman and Executive Director

China, 30 March 2026

As at the date of this announcement, the Board comprises Mr. Wang Tan Jiong, Mr. Wang Wenjie and Mr. Ni Wenjun, who are executive Directors; Mr. Wang Wenjian, who is a non-executive Director, and Mr. Feng Hua Jun, Mr. Chen Gang and Ms. Thoeng Wai Yee Cheryl, who are independent non-executive Directors.