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JAKOTA CAPITAL (HOLDING) GROUP
嘉高達資本(控股)集團

(Formerly known as Kingkey Financial International (Holdings) Limited
京基金融國際(控股)有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Jakota Securities Group Limited
(Formerly known as Kingkey Securities Group Limited)

Reference is made to the announcement of Jakota Capital (Holding) Group (the "**Company**") dated 9 March 2026 (the "**Announcement**") in relation to the placing of up to 347,359,126 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the completion of the Placing Agreement is conditional upon the satisfaction of the conditions set out in the section headed "Conditions Precedents" of the Announcement on or before 30 March 2026 (the "**Long Stop Date**") or such later date as the parties thereto may agree in writing.

As additional time is required for fulfilment of the conditions precedent set out in the Placing Agreement, the Company and the Placing Agent, after arm's length negotiation, entered into a supplemental agreement (the "**Supplemental Agreement**") to the Placing Agreement on 30 March 2026 (after trading hours), whereby the parties agreed to extend the Long Stop Date from 30 March 2026 to 20 April 2026 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the Supplemental Agreement) remain unchanged and continue in full force and effect.

The Placing Price has remained unchanged at HK$0.1 per Placing Share, which represents:

(i) a premium of approximately 47.06% to the closing price of HK$0.068 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and

(ii) a premium of approximately 44.51% to the average of the closing prices per Share of HK$0.0692 as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately preceding the date of the Supplemental Agreement.

Shareholders and potential investors of the Company should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (as amended and supplemented by the Supplemental Agreement), the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Jakota Capital (Holding) Group
Mong Cheuk Wai
Chairman and executive Director

Hong Kong, 30 March 2026

As at the date of this announcement, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung as independent non-executive Directors.