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GON
国恩股份

Qingdao Gon Technology Co., Ltd.
青島國恩科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2768)

(1) ADOPTION OF CHINA ACCOUNTING STANDARDS FOR BUSINESS ENTERPRISES; (2) DISCONTINUATION OF SEPARATE ENGAGEMENT OF OVERSEAS FINANCIAL REPORTING AUDITORS; AND (3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by the board (the "**Board**") of directors (the "**Director(s)**") of Qingdao Gon Technology Co., Ltd. (the "**Company**") pursuant to Rules 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

ADOPTION OF CHINA ACCOUNTING STANDARDS FOR BUSINESS ENTERPRISES

According to the "Consultation Conclusions on Acceptance of Mainland Accounting and Auditing Standards and Mainland Audit Firms for Mainland Incorporated Companies Listed in Hong Kong" (《有關接受在香港上市的內地註冊成立公司採用內地的會計及審計準則以及聘用內地會計師事務所的諮詢總結》) published by The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") in December 2010, issuers listed in Hong Kong and incorporated in mainland China have been approved to adopt the China Accounting Standards for Business Enterprises (the "**CASBE**") to prepare their financial statements, and domestic accounting firms recognised by the Ministry of Finance of the People's Republic of China (the "**PRC**") and the China Securities Regulatory Commission (the "**CSRC**") are permitted to provide services to such issuers adopting the CASBE.

In accordance with the articles of association of the Company (the "**Articles of Association**"), the Company's annual financial report and interim report shall be prepared in accordance with relevant laws, administrative regulations, the CSRC rules, and securities regulatory rules of the place where the shares of the Company are listed.

The Company is established under the laws of the PRC and listed on the Shenzhen Stock Exchange and the Hong Kong Stock Exchange, and the financial statements of the Company are prepared under the CASBE. For the purpose of the listing (the "**Listing**") of the H shares of the Company (the "**H Shares**"), the historical financial information in its prospectus dated 27 January 2026 (the "**Prospectus**") was prepared in accordance with the International Financial Reporting Standards (the "**IFRS**") and the H Shares have been listed on the Hong Kong Stock Exchange since 4 February 2026.

On 30 March 2026, the Board, based on recommendations from its audit committee (the "**Audit Committee**"), considered and approved to prepare the Company's financial statements and disclose relevant financial information in accordance with the CASBE without preparing additional financial statements in accordance with the HKFRS (the "**CASBE Adoption**"), in order to enhance the efficiency of information disclosure and reduce disclosure administrative costs.

The Board is of the view that the preparation of the Company's financial statements in accordance with the CASBE will not have any material impact on the financial position and operating results of the Company. In accordance with the laws and regulations of the PRC and the Articles of Association, the relevant matters are not required to be submitted to the shareholders' meeting of the Company for consideration.

DISCONTINUATION OF SEPARATE ENGAGEMENT OF OVERSEAS FINANCIAL REPORTING AUDITORS

SHINEWING (HK) CPA Limited (信永中和(香港)會計師事務所有限公司) ("**SHINEWING HK**") is currently the auditor of the Company, providing audit services to the Company in respect of the preparation of financial statements under the IFRS. In view of the CASBE Adoption, the Company shall discontinue the separate appointment of SHINEWING HK as an overseas financial report auditing firm for the financial year ending 31 December 2026 (the "**Discontinuation**"), and accordingly SHINEWING HK shall not seek re-appointment as the auditor of the Company at the forthcoming annual general meeting of the Company (the "**AGM**").

The Board and the Audit Committee consider that the Discontinuation will not have any material and adverse impact on the publication of the Company's annual results for the year ended 31 December 2025.

ShineWing Certified Public Accountants LLP (信永中和會計師事務所(特殊普通合夥)) ("**ShineWing LLP**"), who has been engaged as the Company's domestic financial reporting auditors for the financial year ended 31 December 2025, is a firm of certified public accountants recognized by the Ministry of Finance of the PRC and the China Securities Regulatory Commission as qualified to provide audit services using the PRC Certified Public Accountants Auditing Standards for Mainland China incorporated issuers listed in Hong

Kong. Subject to the approval of the appointment of ShineWing LLP as the auditor of the Company by the Shareholders by way of an ordinary resolution at the AGM (the "**Proposed Appointment**"), ShineWing LLP will assume the audit responsibilities for both the Company's A shares and H shares financial reports for the financial year ending 31 December 2026.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In order to reflect the issue of H Shares pursuant to the Listing, the Board proposed to amend certain articles of the Articles of Association (the "**Proposed Amendments**"). Details of the Proposed Amendments are as follows:

Existing Articles	Amended Articles
Article 3 The Company was approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on 9 June 2015 to make an initial public offering of 20,000,000 RMB ordinary shares, which were listed on the Shenzhen Stock Exchange on 30 June 2015. After a filing with the CSRC on 8 December 2025, the Company was approved by the Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on 3 February 2026 to make an initial public offering of 30,000,000 overseas listed foreign shares (hereinafter referred to as "**H Shares**") (before the full exercise of the over-allotment option) in Hong Kong, which were listed on the Hong Kong Stock Exchange on 4 February 2026.	**Article 3** The Company was approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on 9 June 2015 to make an initial public offering of 20,000,000 RMB ordinary shares, which were listed on the Shenzhen Stock Exchange on 30 June 2015. After a filing with the CSRC on 8 December 2025, the Company was approved by the Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on 3 February 2026 to make an initial public offering of 30,000,000 overseas listed foreign shares (hereinafter referred to as "**H Shares**") ~~**(before the full exercise of the over-allotment option)**~~ in Hong Kong, which were listed on the Hong Kong Stock Exchange on 4 February 2026.
Article 6 The Company's registered capital is RMB271.25 million.	**Article 6** The Company's registered capital is RMB~~**271.25**~~<u>**301.25**</u> million.

Existing Articles	Amended Articles
Article 21 Upon completion of the public offering of H Shares (assuming the over-allotment option is not exercised), the Company has a total of 301,250,000 shares, all are ordinary shares, including 271,250,000 ordinary A Shares, representing 90.04% of the Company's total share capital, and 30,000,000 ordinary H Shares, representing 9.96% of the Company's total share capital.	**Article 21** ~~**Upon completion of the public offering of H Shares (assuming the over-allotment option is not exercised), the**~~ **The** Company has a total of 301,250,000 shares, all are ordinary shares, including 271,250,000 ordinary A Shares, representing 90.04% of the Company's total share capital, and 30,000,000 ordinary H Shares, representing 9.96% of the Company's total share capital.
Article 152 The Company shall formulate its financial and accounting system in accordance with laws, administrative regulations and provisions of relevant state authorities.	**Article 152** The Company shall formulate its financial and accounting system **and internal auditing system** in accordance with **the national** laws, administrative regulations and ~~**provisions of relevant state authorities**~~ **the Chinese accounting standards established by the competent finance authority under the State Council.**
Article 208 Subject to consideration and approval at the general meeting of the Company, these articles of association shall take effect and be implemented from the date on which H shares of the Company are listed on the Hong Kong Stock Exchange.	**Article 208** Subject to consideration and approval at the general meeting, these articles of association shall take effect ~~**and be implemented from the date on which H shares of the Company are listed on the Hong Kong Stock Exchange**~~.

The offering and capital related information as stated in Article 3 Article 6 and Article 21 has already been incorporated in the Articles of Association published on the website of the Hong Kong Stock Exchange after the Listing, the same information of which would be approved, incorporated and published on the Shenzhen Stock Exchange after the AGM.

Save as disclosed above, the contents of the other articles of the Articles of Association remain unchanged. The Articles of Association is prepared in Chinese with no official English version. Any English translation is for reference only. In the event of any inconsistency, the Chinese version shall prevail.

The Proposed Amendments are subject to the consideration and approval by the Shareholders at the AGM. The legal advisers to the Company as to Hong Kong laws have confirmed that the Proposed Amendments conform with the requirements of the Listing Rules and the legal advisers to the Company as to PRC laws have confirmed that the Proposed Amendments do not contravene the applicable laws of the PRC. The Company confirms that there is nothing unusual about the Proposed Amendments for a company listed in Hong Kong.

The Board considers that the Proposed Amendments are in the interests of the Company and the Shareholders as a whole.

AGM

The AGM will be held on a date and time and at a venue to be further announced by the Company to, among other purposes, consider and if thought fit, pass an ordinary resolution for the Proposed Appointment and a special resolution for the Proposed Amendments for the Shareholders to consider and, if thought fit, approve at the AGM.

The resolution in relation to the Proposed Appointment shall be required to be approved by way of an ordinary resolution at a general meeting pursuant to the Articles of Association, and the Proposed Amendment is required to be approved by way of a special resolution at a general meeting pursuant to the Articles of Association. Such resolutions will be put forward at the AGM for the consideration and approval of the Shareholders.

To the best knowledge, information and belief of the Directors, after having made all reasonable enquiries, no Shareholder will be required to abstain from voting to approve the abovementioned resolutions at the AGM.

A circular containing, among others, (i) details of the Proposed Appointment; (ii) details of the Proposed Amendments; and (iii) the notice of the AGM, will be made available to the Shareholders in due course.

By Order of the Board
Qingdao Gon Technology Co., Ltd.
青島國恩科技股份有限公司
Mr. Wang Aiguo
Chairman and executive Director

Hong Kong, 30 March 2026

As of the date of this announcement, the Board comprises: (i) Mr. Wang Aiguo, Mr. Li Zonghao, Ms. Li Huiying and Mr. Han Bo as executive Directors; and (ii) Mr. Wang Yaping, Mr. Sun Jianqiang and Ms. Hong Ting as independent non-executive Directors.