

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**LONGCHEER**

**Shanghai Longcheer Technology Co., Ltd.**

**上海龍旗科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 9611)**

## **AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Shanghai Longcheer Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On January 22, 2026, a total of 52,259,100 H shares of the Company (“**H Shares**”) were issued and listed on The Hong Kong Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”). As the over-allotment option was not exercised during the stabilization period, the total number of the issued shares of the Company increased from 470,331,544 to 522,590,644, and the registered capital of the Company increased from RMB470,331,544 to RMB522,590,644. To reflect such changes in the registered share capital and share capital structure of the Company, corresponding amendments and housekeeping adjustments were made to the articles of association of the Company (the “**Articles of Association**”).

Pursuant to the authorization granted by the shareholders of the Company to the board of directors of the Company (the “**Board**”) at the general meeting held on June 9, 2025, the Board has approved to make corresponding amendments and housekeeping adjustments to the Articles of Association, details of which are set out below:

<b>Before amendment</b>	<b>After amendment</b>
<b>Name of the Articles of Association:</b>  Shanghai Longcheer Technology Co., Ltd. Articles of Association (Draft) (Applicable after the Offering and Listing of H Shares)	<b>Name of the Articles of Association:</b>  Shanghai Longcheer Technology Co., Ltd. Articles of Association
<b>Article 3</b>  The Company conducted its first share offering of 60 million Renminbi-denominated ordinary shares (the “A Shares”) to the general public on October 25, 2023 after approved by the China Securities Regulatory Commission (the “CSRC”) and such shares were listed on the Shanghai Stock Exchange on March 1, 2024.	<b>Article 3</b>  The Company conducted its first share offering of 60 million Renminbi-denominated ordinary shares (the “A Shares”) to the general public on October 25, 2023 after approved by the China Securities Regulatory Commission (the “CSRC”) and such shares were listed on the Shanghai Stock Exchange on March 1, 2024.

Before amendment	After amendment
<p>The Company made a filing with the CSRC on [•] for the issuance of [•] overseas listed foreign shares (the “H Shares”) in Hong Kong. The aforesaid H Shares was listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”, together with the Shanghai Stock Exchange collectively referred as the “Stock Exchanges”) on [•].</p>	<p>The Company made a filing with the CSRC on <b>December 9, 2025</b> for the issuance of <b>52,259,100</b> overseas listed foreign shares (the “H Shares”) in Hong Kong. The aforesaid H Shares was listed on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”, together with the Shanghai Stock Exchange collectively referred as the “Stock Exchanges”) on <b>January 22, 2026</b>.</p>
<p><b>Article 6</b></p> <p>The Company’s registered capital is RMB[•].</p>	<p><b>Article 6</b></p> <p>The Company’s registered capital is RMB<b>522,590,644</b>.</p>
<p><b>Article 21</b></p> <p>After the completion of the initial public offering of H Shares, the total share capital of the Company is [•] shares, all of which are ordinary shares; among which [•] A-share ordinary shares, accounting for [•]% of the total share capital of the Company, and [•] H-share ordinary shares, accounting for [•]% of the total share capital of the Company.</p>	<p><del><b>After the completion of the initial public offering of H Shares,</b></del>The total share capital of the Company is <b>522,590,644</b> shares, all of which are ordinary shares; among which <b>470,331,544</b> A-share ordinary shares, accounting for <b>90.00%</b> of the total share capital of the Company, and <b>52,259,100</b> H-share ordinary shares, accounting for <b>10.00%</b> of the total share capital of the Company.</p>
<p><b>Article 217</b></p> <p>The Articles of Association, upon consideration and approval at the general meeting, became effective and came into effect on the date on which the first issuance of H Shares by the Company was listed on the Hong Kong Stock Exchanges and Clearing Limited.</p>	<p><b>Article 217</b></p> <p><del><b>The Articles of Association, upon consideration and approval at the general meeting, became effective and came into effect on the date on which the first issuance of H Shares by the Company was listed on the Hong Kong Stock Exchanges and Clearing Limited.</b></del> <b>The Articles of Association has become effective and come into effect upon consideration and approval at the general meeting.</b></p>

Save for the aforesaid amendments and adjustments, all other provisions of the Articles of Association shall remain in full force and effect. The amendments and adjustments are not subject to further consideration or approval by the general meeting of the Company.

The Company will complete the industrial and commercial registration, filing and other matters in respect of the above amendments to the Articles of Association with the relevant government or regulatory authorities in the People's Republic of China. The full text of the amended Articles of Association is available on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.longcheer.com](http://www.longcheer.com)).

By order of the Board  
**Shanghai Longcheer Technology Co., Ltd.**  
上海龍旗科技股份有限公司  
**Mr. DU Junhong**  
*Chairman and Executive Director*

Hong Kong, March 30, 2026

*As of the date of this announcement, the Board comprises: (i) Mr. DU Junhong, Mr. GE Zhengang, Mr. GUAN Yadong and Ms. QIN Yanling as executive directors; and (ii) Dr. SHEN Jianxin, Mr. YANG Chuan and Dr. NIU Shuangxia as independent non-executive directors.*