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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1233)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Times China Holdings Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Please refer to the attached announcement titled "interest election relating to the following notes" in relation to the New Debt Instruments (the "**Announcement**"), which is available on the website of the Singapore Exchange Securities Trading Limited on 30 March 2026.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

The Announcement does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it circulated to invite offers by the public to subscribe for or purchase any securities.

The Announcement must not be regarded as an inducement to subscribe for or purchase of any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 30 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.

Neither this announcement nor any copy thereof may be released into or distributed directly or indirectly in the United States or any other jurisdiction where such release or distribution might be unlawful.

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INTEREST ELECTION RELATING TO THE FOLLOWING NOTES

Description of Debt Securities	**ISIN/Common Code**
4.0% Senior Notes due 2029 (the "**2029 Notes**")	Regulation S Global Note: ISIN: XS3229095867 | Common Code: 322909586
	Rule 144A Global Note: ISIN: XS3229095602 | Common Code: 322909560
	IAI Global Note: ISIN: XS3229095784 | Common Code: 322909578
4.2% Senior Notes due 2032 (the "**2032 Notes**")	Regulation S Global Note: ISIN: XS3229096329 | Common Code: 322909632
	Rule 144A Global Note: ISIN: XS3229095941| Common Code: 322909594
	IAI Global Note: ISIN: XS3229096246 | Common Code: 322909624
4.5% Senior Notes due 2033/2035 (the "**2033 Notes**")	Regulation S Global Note: ISIN: XS3229096758 | Common Code: 322909675
	Rule 144A Global Note: ISIN: XS3229096592 | Common Code: 322909659
	IAI Global Note: ISIN: XS3229096675 | Common Code: 322909667

Pursuant to the indenture dated November 28, 2025 in respect of the 2029 Notes, with reference to the scheduled interest payment date of March 30, 2026 (the "**Interest Payment Date**"), the Company elected for the interest of the 2029 Notes to be satisfied in the manner set out below:

(i) a total amount of cash interest accrued as at the Interest Payment Date in relation to the 2029 Notes is US$950,473; and

(ii) a total amount of payment-in-kind interest (the "**PIK Interest**") accrued as at the Interest Payment Date in relation to the 2029 Notes is US$2,851,421.

Accordingly, the accrual of the PIK Interest increases the outstanding principal amount of the 2029 Notes as at the Interest Payment Date from US$190,094,715 to US$192,946,136.

Pursuant to the indenture dated November 28, 2025 in respect of the 2032 Notes, as at the Interest Payment Date, the Company elected to pay interest of the 2032 Notes in the manner set out below:

(i) no cash interest is payable in respect of the 2032 Notes as at the Interest Payment Date; and

(ii) a total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2032 Notes is US$17,325,097.

Accordingly, the accrual of the PIK Interest increases the outstanding principal amount of the 2032 Notes as at the Interest Payment Date from US$825,004,626 to US$842,329,723.

Pursuant to the indenture dated November 28, 2025 in respect of the 2033 Notes, as at the Interest Payment Date, the Company elected to pay interest of the 2033 Notes in the manner set out below:

(i) no cash interest is payable in respect of the 2033 Notes as at the Interest Payment Date; and

(ii) a total amount of the PIK Interest accrued as at the Interest Payment Date in relation to the 2033 Notes is US$9,000,000.

Accordingly, the accrual of the PIK Interest increases the outstanding principal amount of the 2033 Notes as at the Interest Payment Date from US$399,999,999 to US$408,999,999.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 30 March 2026