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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

QUARTERLY UPDATES IN RELATION TO THE DISCLAIMER OF OPINION SET OUT IN THE ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2025

Reference is made to the announcement (the "Announcement") of China Ecotourism Group Limited (the "Company") dated 31 December 2025 regarding the quarterly updates in relation to the Disclaimer of Opinion set out in the annual report of the Company for the year ended 30 June 2025 (the "Annual Report"). Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Annual Report and the Announcement.

Since 1 January 2026 and up to the date of this announcement, the following steps and measures have been implemented by the Company in resolving the Disclaimer of Opinion:-

(1) the Company has formulated a debt restructuring involving a scheme of arrangement (the "Creditors Scheme") to be entered into between the Company and the creditors under Part 13 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with the assistance of its restructuring adviser, Acclime Corporate Advisory (Hong Kong) Limited;

(2) on 25 March 2026, the Company published an announcement in relation to the proposed restructuring of the Company comprising the capital reorganization, the share premium cancellation and the Creditors Scheme; and

(3) following the joint application by way of consent summons, it was ordered that, among others, the hearing of the winding up petition be adjourned to 1 June 2026.

The Company will keep its shareholders and investors informed of any significant development in respect of the above and issue further announcement(s) as and when appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as Executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as Independent Non-executive Directors.