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恒安國際集團有限公司
HENGAN INTERNATIONAL GROUP CO., LTD

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1044)

Websites: http://www.hengan.com
http://www.irasia.com/listco/hk/hengan

VOLUNTARY ANNOUNCEMENT
ISSUE OF THE THIRD TRANCHE SUPER SHORT-TERM COMMERCIAL PAPERS

Reference is made to the announcement of Hengan International Group Company Limited (the "**Company**") dated 23 January 2025 in relation to the approval by the National Association of Financial Market Institutional Investors (the "**Association**") of the Company's application for registration and proposed issue of debt financing instruments (the "**DFI**") in an aggregate amount of not more than RMB7.5 billion (reference number: zhong shi xie zhu [2025] DFI6) by the Company.

The board of directors of the Company (the "**Board**") is pleased to announce that on 31 March 2026, the Company completed the issuance of the Third tranche of the super short-term commercial papers (the "**SCP**") in the principal amount of RMB2 billion (the "**Third Tranche SCP**"), with a coupon rate fixed at 1.68% per annum and a term of 183 days. The results of the issue of the Third Tranche SCP are to be published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) upon issue. The remaining DFI approved but unissued amount to RMB0.8 billion immediately after completion.

The proceeds from the issue of the Third Tranche of SCP are intended to be used for supplementing the working capital of the Company and its subsidiaries, as well as for repaying the Company's debts and the bank loans of certain domestic subsidiaries.

By order of the Board
Hengan International Group Company Limited
Sze Man Bok
Chairman

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises Mr. Sze Man Bok, Mr. Hui Ching Lau, Mr. Xu Da Zuo, Mr. Sze Wong Kim, Mr. Hui Ching Chi, Mr. Li Wai Leung and Mr. Xu Wenmo as executive directors, and Mr. Theil Paul Marin, Ms. Ada Ying Kay Wong, Mr. Ho Kwai Ching, Mark and Mr. Chen Chuang as independent non-executive directors.