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Telecom Digital Holdings Limited
電訊數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6033)

TERMINATION OF THE SALE AND PURCHASE AGREEMENT

Reference is made to the announcement of Telecom Digital Holdings Limited (the "**Company**") dated 29 July 2025, 15 August 2025, 29 August 2025, 12 September 2025, 26 September 2025, 28 November 2025 and 29 January 2026 (collectively, "**Announcements**"), in relation to, inter alia, the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board announces that the Conditions Precedent as agreed in the Sale and Purchase Agreement had not been fulfilled by the long stop date of 31 March 2026, the Company and the Vendor have decided not to proceed with the Acquisition after considering, among others, the prevailing market condition.

Taking into consideration that the Conditions Precedents had not been fulfilled by the long stop date of 31 March 2026, the Company and the Vendor agreed to terminate the Sale and Purchase Agreement according to the terms thereunder. Upon such termination of the Sale and Purchase Agreement, all rights and obligations of the parties thereto shall cease and determine and no party shall have any claim against the other in connection with the Sale and Purchase Agreement. The Board is of the view that the termination of the Sale and Purchase Agreement will not have any material adverse impact on the existing business, operations or financial condition of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Telecom Digital Holdings Limited
CHEUNG King Shek
Chairman

Hong Kong, 31 March 2026

As at the date of this announcement, the executive Directors are Messrs. CHEUNG King Shek, CHEUNG King Shan, CHEUNG King Chuen Bobby, CHEUNG King Fung Sunny, WONG Wai Man and Ms. MOK Ngan Chu, and the independent non-executive Directors are Messrs. LAM Yu Lung, LAU Hing Wah and LO Kam Wing.

The English text of this announcement shall prevail over the Chinese text in case of inconsistencies.