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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

(I) POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING HELD ON MARCH 31, 2026; (II) ELECTION OF NON-EXECUTIVE DIRECTOR OF THE COMPANY; AND (III) ADJUSTMENT TO MEMBERS OF SPECIAL COMMITTEES OF THE BOARD

Reference is made to the circular of CSC Financial Co., Ltd. (the "**Company**") dated March 11, 2026 (the "**Circular**"). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

(I) POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING HELD ON MARCH 31, 2026

The 2026 First Extraordinary General Meeting (the "**EGM**") of the Company was held at 2:30 p.m. on Tuesday, March 31, 2026 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, PRC. The EGM was convened in accordance with the Company Law and the Articles of Association of the Company.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of convening the EGM, the total number of issued Shares of the Company is 7,756,694,797 Shares (including 6,495,671,035 A Shares and 1,261,023,762 H Shares), which is the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. A total of 899 Shareholders and proxies, holding an aggregate of 5,676,531,951 Shares with voting rights of the Company, representing approximately 73.182355% of the total Shares with voting rights of the Company, attended the EGM.

All Directors (including Mr. LIU Cheng and Mr. JIN Jianhua as the Executive Directors; Mr. LI Min, Mr. ZHU Yong, Mr. YAN Xiaolei, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui, Ms. WANG Hua and Mr. DAI Bo as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. None of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). None of the Shareholders is required to abstain from voting on the resolution proposed at the EGM in accordance with the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. The EGM resolutions were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTION (NON-CUMULATIVE VOTING)		**NO. OF SHARES VOTED (%)**		
		FOR	**AGAINST**	**ABSTAIN**
1.	To consider and approve the election of Mr. Dong Hongfu as a Non-executive Director of the Company	5,661,853,888 (99.741426%)	14,053,963 (0.247580%)	624,100 (0.010994%)
SPECIAL RESOLUTION (NON-CUMULATIVE VOTING)		**FOR**	**AGAINST**	**ABSTAIN**
2.	To consider and approve the general mandate to issue onshore and offshore debt financing instruments	5,659,430,822 (99.698740%)	16,756,129 (0.295182%)	345,000 (0.006078%)

As more than half of the votes were cast by the attending shareholders and their proxies with voting rights in favor of the above ordinary resolution No.1, the above ordinary resolution was duly passed by the Shareholders.

As more than two-thirds (inclusive) of the votes were cast by the attending shareholders and their proxies with voting rights in favor of the above special resolution No. 2, the above special resolution was duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representative from the Company's Shareholders and representative from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2026 First EGM of the Company and certified that the convocation and holding procedures of the EGM complied with the provisions of the laws and regulations of the PRC, and the Articles of Association of the Company; qualification of the attendees of on-site meeting of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

(II) ELECTION OF NON-EXECUTIVE DIRECTOR OF THE COMPANY

(1) Appointment of Director:

At the EGM, Mr. Dong Hongfu ("**Mr. Dong**") was elected as a Non-executive Director of the third session of the Board of the Company. Mr. Dong has officially assumed his office when the resolutions on his appointment were approved at the EGM, with a term of office ending when the term of the third session of the Board of Directors of the Company expires. Upon approval of the appointment of Mr. Dong at the EGM, the Company will enter into an appointment letter with him. As a Non-executive Director of the Company, Mr. Dong will not be entitled to receive any director's fee to be paid by the Company. For the biographical details and other information of Mr. Dong, please refer to the Circular. As of the date of this announcement, there are no changes on such information.

With effect from the date on which his appointment as a Non-executive Director of the Company takes effect, Mr. Dong will become a member of the Risk Management Committee of the Board and a member of the Audit Committee of the Board of Directors of the Company, with a term of office ending when the term of the third session of the Board of Directors of the Company expires.

(2) Resignation of Director:

Due to work arrangements, Mr. Yan Xiaolei ("**Mr. Yan**") submitted a resignation report to the Board of Directors of the Company and resigned as a Non-executive Director, a member of the Risk Management Committee of the Board and a member of the Audit Committee of the Board of Directors of the Company. His resignation will take effect from the date on which a new Non-executive Director is elected at the EGM. Following the effective date of his resignation, Mr. Yan will no longer hold any position in the Company or its controlling subsidiaries.

Mr. Yan has confirmed that he has no disagreement with the Board of Directors, and there are no other matters in relation to his resignation that need to be brought to the attention of the Shareholders and creditors of the Company. The resignation of Mr. Yan will not affect the normal operations of the Board and the Company. Please refer to the announcement of the Company dated January 30, 2026 for details.

(III) ADJUSTMENT OF MEMBERS OF SPECIAL COMMITTEES OF THE BOARD

With effect from the date on which Mr. Dong's appointment as a Non-executive Director of the Company takes effect, (1) Mr. Dong is added as a member of the Risk Management Committee of the Board and a member of the Audit Committee of the Board of Directors of the Company; and (2) Mr. Yan is no longer a member of the Risk Management Committee of the Board of Directors and the Audit Committee of the Board of Directors of the Company. The above terms of office shall take effect from the date on which the resolution in relation to the appointment of Mr. Dong as a Non-executive Director of the Company was approved at the EGM and will expire on the date of termination of the third session of the Board of Directors of the Company.

The Company would like to take this opportunity to welcome Mr. DONG Hongfu for joining the Board.

By order of the Board
CSC Financial Co., Ltd.
Liu Cheng
Chairman

Beijing, the PRC
March 31, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. ZHU Yong, Mr. DONG Hongfu, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui, Ms. WANG Hua and Mr. DAI Bo; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.