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珠光控股
ZHUGUANG HOLDINGS

ZHUGUANG HOLDINGS GROUP COMPANY LIMITED
珠光控股集團有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 1176)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Zhuguang Holdings Group Company Limited ("**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**").

Reference is made to (i) the announcements of the Company dated 22 September 2022, 25 October 2024 and 12 November 2024 in relation to the 36-month senior notes in an aggregate principal amount of US$210,000,000 ("**Senior Notes**") by the Company ("**Announcements**"); and (ii) the announcements of the Company dated 28 November 2025 and 15 January 2026 and the circular of the Company dated 19 December 2025 in relation to the Group's disposal of 679,890,022 ordinary shares ("**Silver Grant Target Shares**") in Silver Grant International Holdings Group Limited (a company which shares are listed on the Main Board of the Stock Exchange (stock code: 171)). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

In connection with the Senior Notes, on 31 March 2026, Rong De, a controlling shareholder (within the meaning of the Listing Rules) of the Company, entered into (i) the share charge ("**Silver Grant Share Charge**") in favour of The Bank of New York Mellon, Hong Kong Branch as security agent ("**Security Agent**"); and (ii) the custodian deed ("**Silver Grant Custodian Deed**") with the Security Agent as security agent and ABCI Securities Company Limited as safekeeping agent ("**Safekeeping Agent**"), in respect of the Silver Grant Target Shares, which imposed, among others, specific performance obligations on Rong De that are required to be disclosed pursuant to Rule 13.18 of the Listing Rules.

* *For identification purpose only*

Pursuant to the Silver Grant Share Charge, Rong De shall, among others, create a security interest over, among other things, all rights, title and interest from time to time in and to the Silver Grant Target Shares in favour of the Security Agent as security for the Senior Notes. Pursuant to the Silver Grant Custodian Deed, Rong De shall appoint the Safekeeping Agent as the custodian of, among others, the Silver Grant Target Shares charged under the Silver Grant Share Charge. Any breach of the Silver Grant Share Charge and the Silver Grant Custodian Deed shall be an event of default under the terms and conditions of the Senior Notes (as amended and supplemented from time to time).

On behalf of the Board
Zhuguang Holdings Group Company Limited
Chu Hing Tsung
Chairman

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Chu Hing Tsung (alias Mr. Zhu Qing Yi) (Chairman), Mr. Liu Jie (Chief Executive Officer), Mr. Liao Tengjia (Deputy Chairman), Mr. Huang Jiajue (Deputy Chairman), Mr. Chu Muk Chi (alias Mr. Zhu La Yi) and Ms. Ye Lixia; and (ii) three independent non-executive Directors, namely Mr. Leung Wo Ping JP, Mr. Wong Chi Keung and Dr. Feng Ke.