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OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Digital China Holdings Limited 神州數碼控股有限公司 (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The appended publication was released by the Company on the website of the Taiwan Stock Exchange Corporation on 1 April 2026 pursuant to the applicable rules and regulations of Taiwan.

By Order of the Board
Digital China Holdings Limited
(神州數碼控股有限公司*)
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 1 April 2026

As at the date of this announcement, the Board comprises ten Directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. Chan Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

** For identification purpose only*

Company Code: 910861 **Company Name:** Digital China - DR

1	Date of the Investor Conference:		2026/04/01 Time: 16:00 (24 hours)
	Location of the Investor Conference:		Tele-conference
	Brief information disclosed in the Investor Conference:		Tele-conference to report the annual results
	The presentation of the Investor Conference release	Chinese File:	91086120260401M001.pdf
English File:		91086120260401E001.pdf	
2	Will the presentation be released in the Company's website:		☐ No ☒ Yes
			http://www.dcholdings.com
3	Link for video information for the Investor Conference held in domestic country:		N/A
4	Any other matters that need to be specified:		Nil

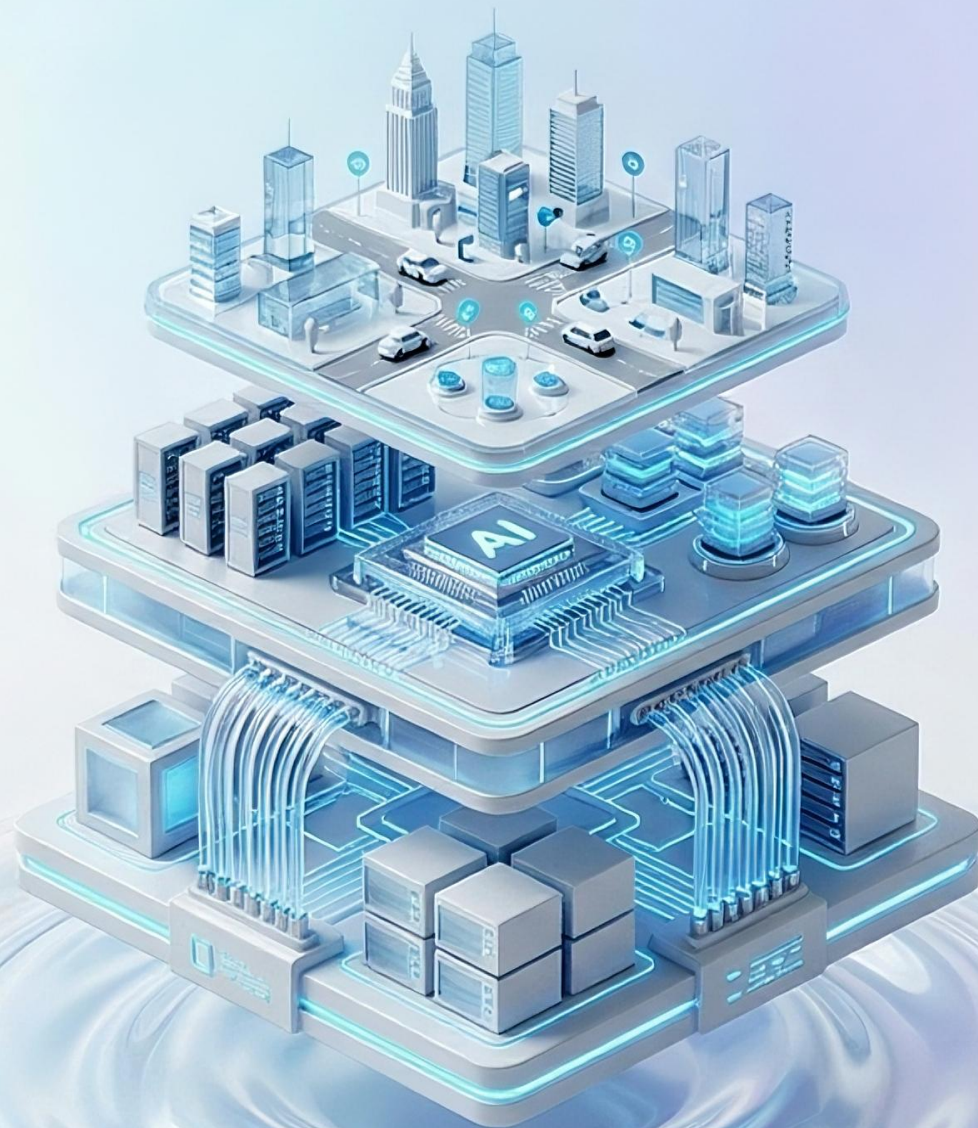


神州控股
DC Holdings

2025

Annual Results Presentation

April 1, 2026



Disclaimer

This presentation may contain certain projection and forward-looking statements that involve risks, uncertainties and assumptions. If the risks or uncertainties ever materialize the assumptions prove incorrect, the results of Digital China Holdings may differ materially from those expressed or implied by such forward-looking statements and assumptions. All statements other than statements of historical fact are statements that could be deemed forward-looking statement, including but not limited to any projections of revenue, margins, expenses, levy, earnings or other financial items; any statements of the plans, strategies and objectives of management for future operations, including execution of any restructuring plans; any statements concerning the expected development, performance or market share relating to products or services; any statements of expectation or belief; and any statements of assumptions underlying any of the foregoing. Risks, uncertainties and assumptions include macroeconomic and geopolitical trends and events; execution and performance of contracts by suppliers, customers, and partners; employee management issues; the challenges of managing asset levels, including inventory; the difficulty of aligning expense levels with revenue changes; expectations and assumptions relating to the execution and timing of workforce restructuring programs. In addition, statistical and other information relating to the PRC and the technology industry contained in this presentation have been compiled from various publicly available or unofficial sources generally believed to be reliable. However, the quality of such source materials cannot be guaranteed. Moreover, statistics derived from multiple sources may not be prepared on a comparable basis.

Performance Review



Performance Results

Revenue

21.01 bn

↗ 26%

Adjusted Net Profit

215 mn

Swing to profit

Net Profit Attributable
To the Parent

31.42 mn

Swing to profit

Service Business

Revenue

10.14 bn

Gross Profit

1.84 bn

Financial Performance

Cash on hand

3.49 bn

Net Operating Cash Flow

490 mn

Net Assets

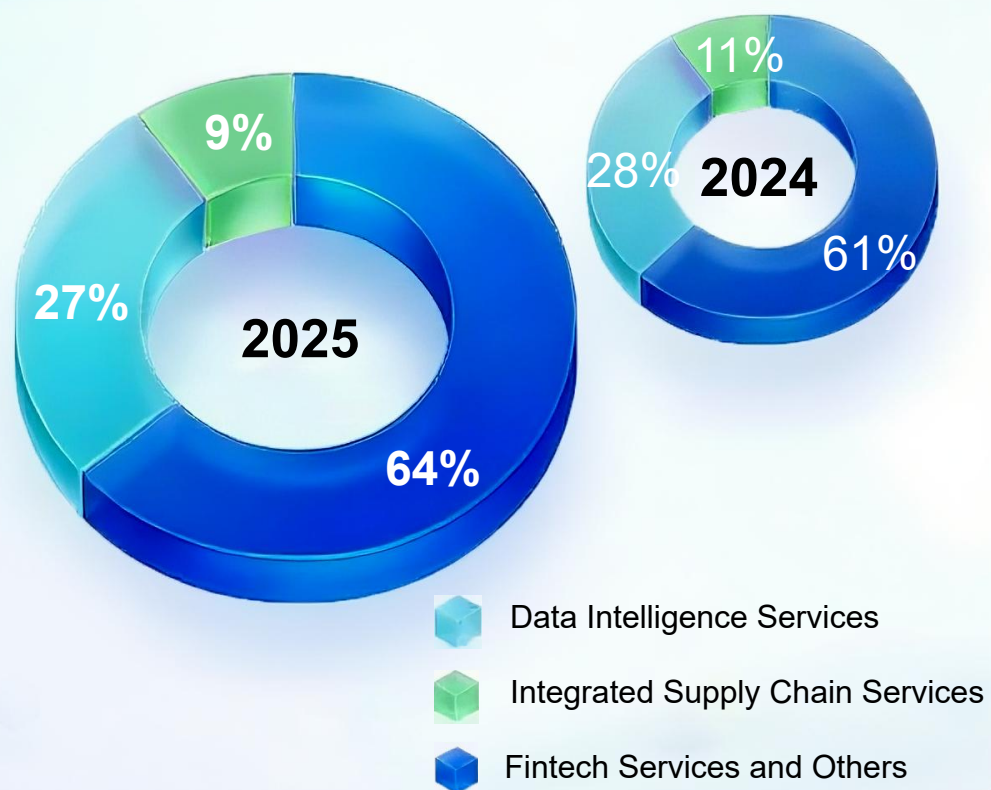
9.47 bn

Expected full-year dividend of **HK\$0.036** per share | Total **HK\$60.25** million

Unless otherwise indicated, the Group's consolidated financial statements are presented in RMB.

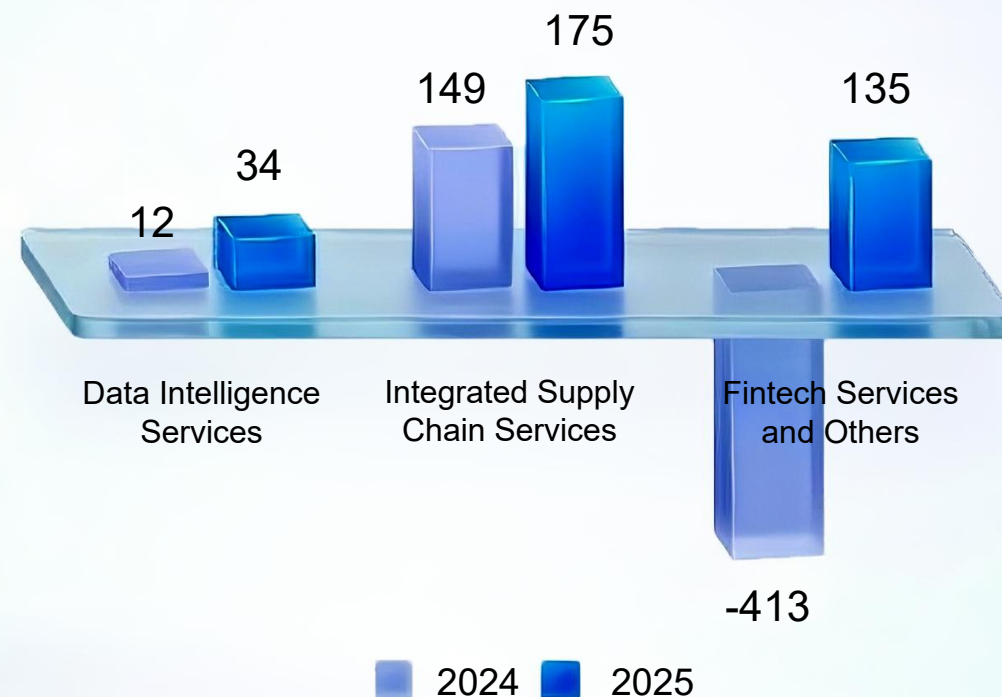
Business Segments

Revenue Structure



Segment Results

(RMB mn)

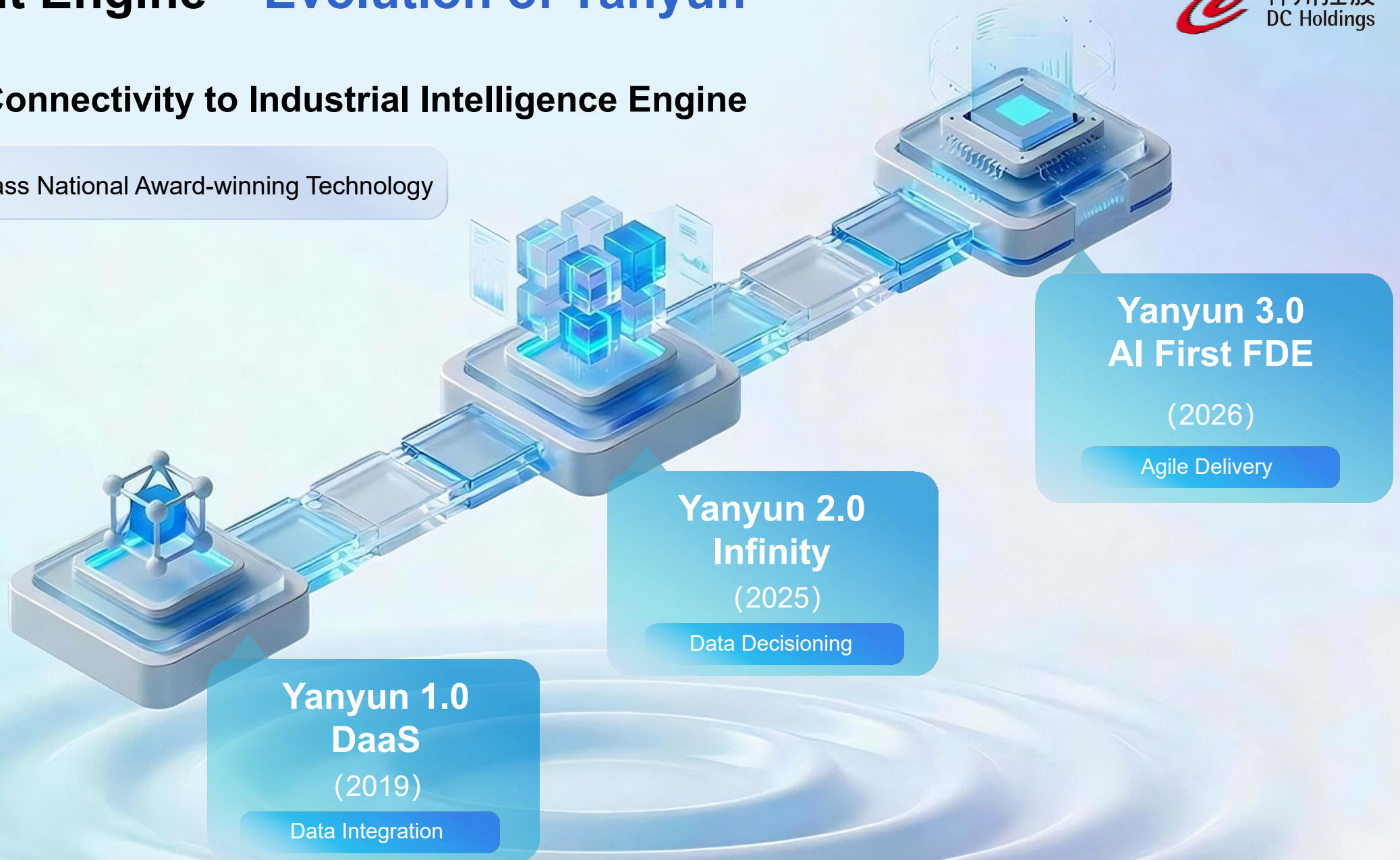


Intelligent Engine – Evolution of Yanyun



From Data Connectivity to Industrial Intelligence Engine

Backed By First-class National Award-winning Technology



Intelligent Engine – AI Full-stack Capabilities



Application Layer

AI First FDE

Algorithm Layer

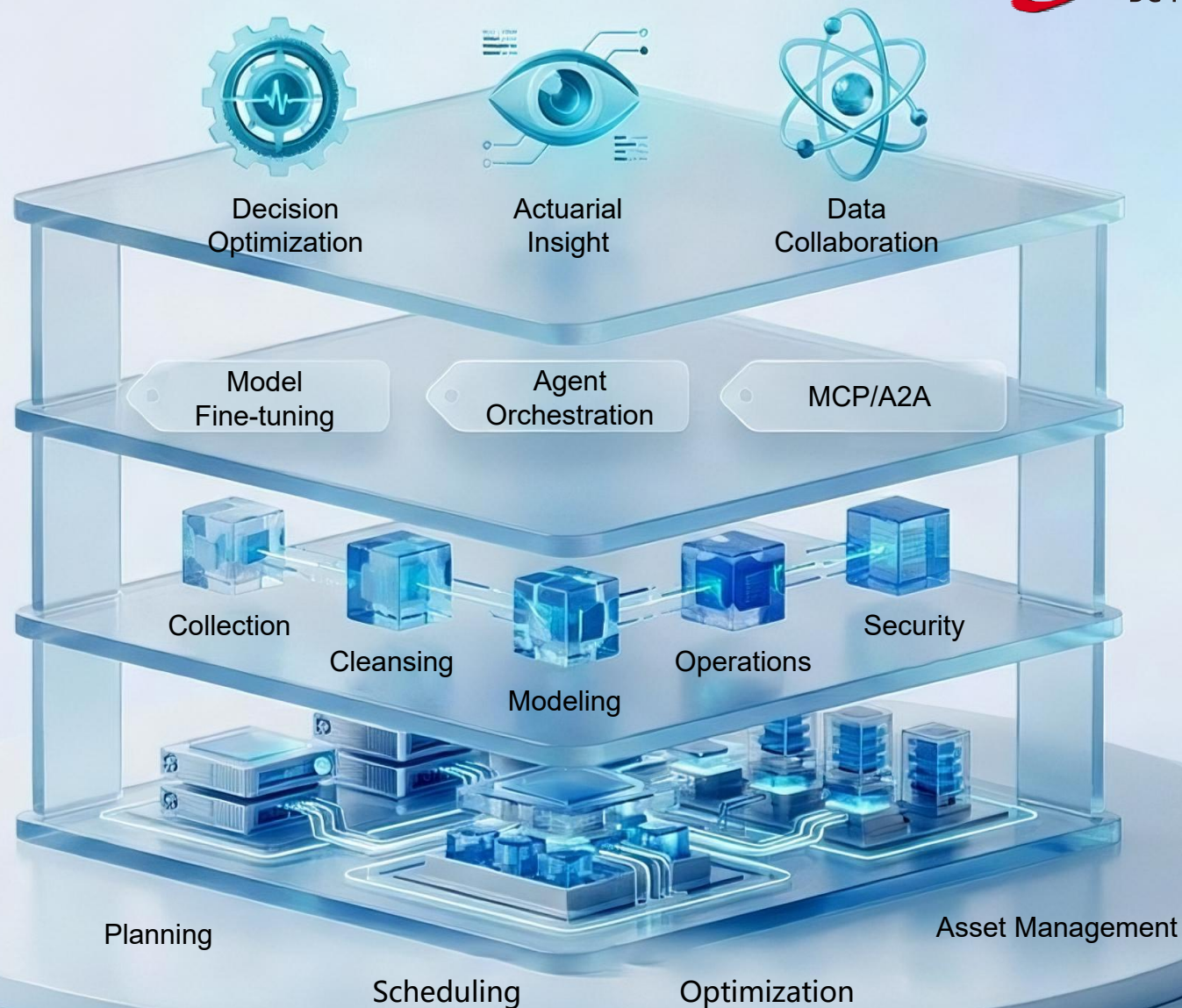
Infinity-Intelligent Strategy

Data Layer

Infinity-Intelligent Data

Computing Layer

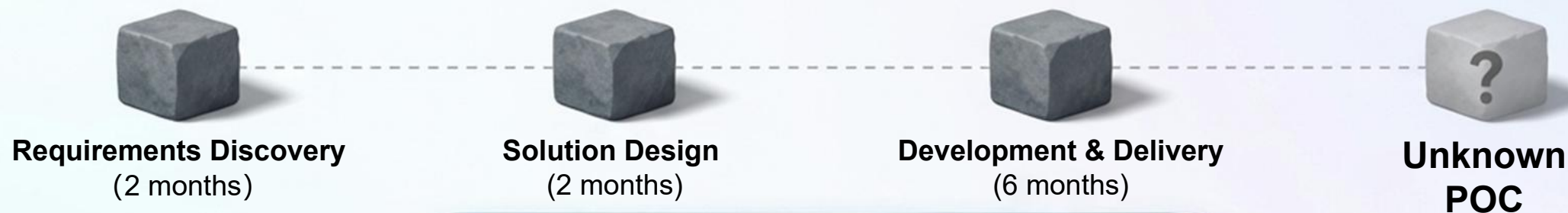
Infinity-Intelligent Computing



Intelligent Engine – AI First FDE Agile Monetization

From Traditional Data Platform Provider to AI Asset Monetization Engine

Traditional Model



Operational Efficiency Increase : 30-50X
Shorten Project Delivery Cycles : 5-7X

FDE Paradigm



AI Empowerment – Supply Chain Value Monetization



Tangible AI Efficiency Gains



Improved
Operational Efficiency



Enhanced
Operational Quality



Strengthened
Customer Stickiness

Input

20+ Years of Supply Chain Experience & Data,
OMS / WMS / TMS / BMS



Intelligent Decision Hub

Personal Experience →
Organizational Experience



Output

AI Capability Products

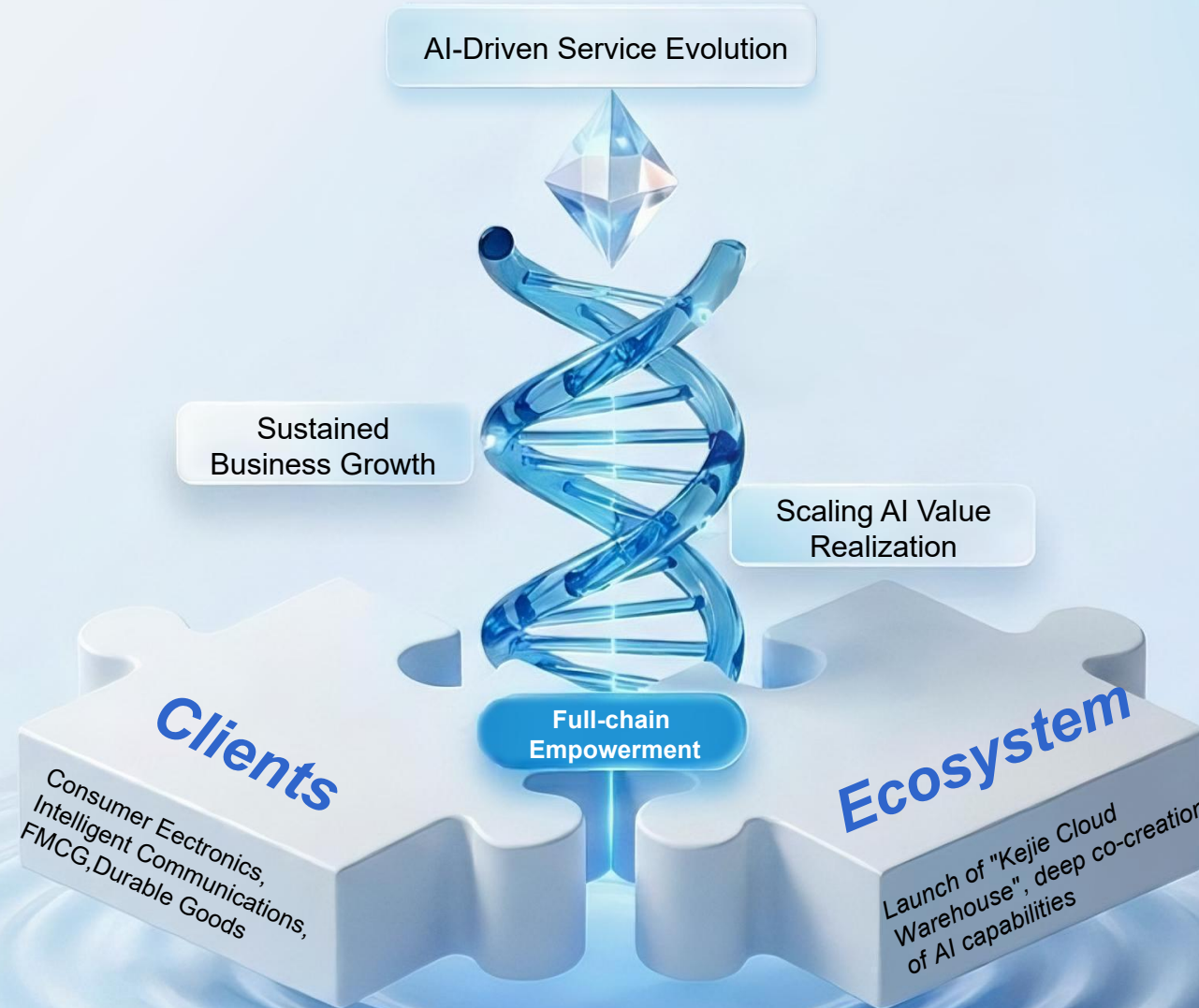
SaaS-enabled
Kejie Cloud Warehouse

Digital Intelligence
Supply Chain Control Tower

Supply Chain
Intelligent Agents



Dual-driven Growth – "Client & Ecosystem"



Computing Services – Full Lifecycle Coverage



Computing Foundation

Zero-disruption
Commitment



Computing Reinvention

Optimized Compute
Resources



Computing Core

Spare Parts First,
Rapid Response



Computing Talent

Standardized Services
& Risk Control



Computing Smart Management

Asset
AI Agents



Computing Recycling

Asset
Value Reuse



Computing Green Energy

Energy Restructuring
& Compute Adjustment

Strategy & Development



The diagram illustrates the 'Data x AI' core strategy. At the center is a transparent blue pyramid with the text 'Data x AI' inside. This pyramid is surrounded by a circular track with two arrows indicating a clockwise flow. On the left side of the track is a light blue box with the text 'Integrate Tech into Scenarios' and 'Drive Business Unit Innovation'. On the right side is a darker blue box with the text 'Capitalize on Data Assets' and 'Enhance Foundational Models'. At the bottom, a wide blue box contains the text '"Data x AI" Core Strategy Driving Strong Growth Momentum'.

Data x AI

**Integrate Tech
into Scenarios**

Drive Business Unit
Innovation

**Capitalize on
Data Assets**

Enhance Foundational
Models

"Data x AI" Core Strategy Driving Strong Growth Momentum



Industrial Intelligence Engine

-  AI for Process
-  Yanyun AI First FDE Implementation
-  Commercialization of AI Solutions



Integrated Supply Chain Services

-  AI-enabled Business Acceleration
-  Supply Chain Intelligent Agents
-  Client & Ecosystem Dual-driven Model