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## **RUIXIN INTERNATIONAL HOLDINGS LIMITED**

**瑞鑫國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 724)**

### **DELAY IN DESPATCH OF CIRCULAR AND CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of Ruixin International Holdings Limited (the “**Company**”) dated 11 March 2026, in relation to, among other things, (i) the entering into of the Subscription and Settlement Deed, the FA Subscription Agreement and the CB Subscription Agreement and the transactions contemplated thereunder; (ii) the Specific Mandate; (iii) the Whitewash Waiver; and (iv) the Special Deal (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription and Settlement Deed, the FA Subscription Agreement and the CB Subscription Agreement and the transactions contemplated thereunder (including the Specific Mandate), the Whitewash Waiver and the Special Deal; (ii) a letter of advice from the Independent Board Committee; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of SGM together with the form of proxy, is expected to be despatched to the Shareholders within 15 business days from the date of the Announcement pursuant to Rule 14A.68 of the Listing Rules or within 21 days from the date of the Announcement pursuant to Rule 8.2 of the Takeovers Code, whichever is earlier, i.e. on or before 1 April 2026.

As additional time is required to prepare and finalise certain information to be included in the Circular, in particular the information relating to the Group’s annual results for the year ended 31 December 2025 (details of which have been disclosed in the announcement of the Company dated 31 March 2026), it is expected that the Circular will not be despatched on or before 1 April 2026. Accordingly, the Company has applied to the Executive for its consent to extend the deadline for the despatch of the Circular and the Executive has granted consent to a date no later than 30 April 2026.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 September 2024 and will remain suspended until the Company fulfils the Resumption Guidance.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their positions, they should consult their professional advisers.**

By Order of the Board  
**Ruixin International Holdings Limited**  
**Li Yang**  
*Chairlady*

Hong Kong, 1 April 2026

*As at the date of this announcement, the Board comprises Ms. Li Yang (Chairlady) and Mr. Yang Junjie as executive Directors; and Mr. Zhang Jue, Ms. Zhang Xiaofen and Mr. Zhu Lianhai as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*