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Zhong Ao Home Group Limited

中奧到家集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1538)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 1 APRIL 2026

Reference is made to the notice (the "**Notice of EGM**") of the extraordinary general meeting (the "**EGM**") of Zhong Ao Home Group Limited (the "**Company**") and the circular of the Company (the "**Circular**") both dated 10 March 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The EGM of the Company was held on 1 April 2026. The poll results in respect of the resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	**THAT** conditional upon The Stock Exchange of Hong Kong Limited having granted the listing of, and permission to deal in, the new shares of the Company (the "**Shares**") which may fall to be allotted and issued upon the exercise of the exercise rights attached to the Warrants, the directors of the Company (the "**Directors**") be and are hereby authorised: (a) to create and issue 85,455,000 warrants (the "**Warrants**") on the terms and conditions set out in the warrant instrument (the "**Warrant Instrument**"); (b) to terminate the existing share award scheme of the Company as adopted on 20 June 2017 (the "**Existing Share Award Scheme**") upon the passing of this resolution;	220,566,000 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
	(c) the total number of Shares to be allotted and issued pursuant to (a) above, together with any issue of Shares upon the exercise of any options and awards granted under any other share schemes of the Company as may from time to time be adopted by the Company, shall not exceed such number of Shares as equals to 10 per cent. of the Shares in issue as at the date of passing of this resolution; (d) any one or more Directors be and is hereby authorised to sign and to execute the said Warrant Instrument, certificates for the Warrants and all other documents, deeds and instruments (the "**Relevant Documents**") to give effect to the Warrant Instrument and other transactions contemplated in this resolution; and (e) any one or more Directors be and is hereby authorised to sign and execute such other documents or supplemental agreements or deeds for and on behalf of the Company and to do all such acts and things as he or they may consider necessary, appropriate, desirable or expedient to implement or give effect to the transactions contemplated under this resolution.		
2.	**THAT** the grant of 12,390,975 Warrants carrying the rights to subscribe for up to 12,390,975 new Shares to Mr. Li Lixin upon exercise of the exercise rights attaching to the Warrants on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.	220,566,000 (100%)	0 (0%)
3.	**THAT** the grant of 30,336,525 Warrants carrying the rights to subscribe for up to 30,336,525 new Shares to Ms. Peng Zhen upon exercise of the exercise rights attaching to the Warrants on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.	220,566,000 (100%)	0 (0%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
4.	**THAT** the grant of 42,727,500 Warrants carrying the rights to subscribe for up to 42,727,500 new Shares to Mr. Yan Zheheng upon exercise of the exercise rights attaching to the Warrants on the terms set out in the Circular be and is hereby approved and that any one Director be and is hereby authorised to do all such acts and/or execute all such documents as may be necessary or expedient in order to give effect to the foregoing.	220,566,000 (100%)	0 (0%)

Notes:

(a) As a majority of votes were cast in favour of each of the resolutions numbered 1 to 4, all resolutions were duly passed as ordinary resolutions.

(b) As at the date of the EGM, the total number of shares of the Company in issue was 854,550,000 shares, which was the total number of shares of the Company entitling the holders to attend and vote for or against the resolutions at the EGM.

(c) A total of 220,566,000 shares were held by the shareholders who have attended and voted for or against the resolutions at the EGM.

(d) There were no shares entitling any shareholders to attend and abstain from voting in favour of the ordinary resolutions at the EGM as set out in rule13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

(e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the EGM.

(f) There was no party who had stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM.

(g) Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

(h) All Directors attended the EGM in person or by way of electronic means.

By order of the Board
Zhong Ao Home Group Limited
LIU Jian
Chairman and Chief Executive Officer

Hong Kong, 1 April 2026

As at the date of this announcement, our executive directors are Mr. Liu Jian, Ms. Chen Zhuo, Mr. Liang Bing and Mr. Long Weimin, our non-executive directors are Ms. Jin Keli and Ms. Xu Yaping, and our independent non-executive directors are Mr. Chan Wai Cheung, Admiral, Mr. Chan Ka Leung, Kevin and Mr. Yang Jianpeng.