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**中國油氣控股有限公司**  
**SINO OIL AND GAS HOLDINGS LIMITED**

**(In Liquidation)**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 702)

## **QUARTERLY UPDATE ON STATUS OF RESUMPTION**

**AND**

## **CONTINUED SUSPENSION OF TRADING**

This announcement is made by Sino Oil and Gas Holdings Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”).

Reference is made to (i) the announcement of the Company dated 10 October 2025 in relation the appointment of Joint and Several Liquidators and continued suspension of trading; and (ii) the announcement of the Company dated 2 February 2026 in relation to the quarterly update on status of resumption. (together, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

### **UPDATE ON STATUS OF RESUMPTION**

The Liquidators wish to update the Shareholders of, and potential investors in, the Company of the latest status in relation to the Resumption Guidance.

The Joint and Several Liquidators have been making efforts, among others, to have discussions with various parties to explore the possibility of a restructuring of the Company together with its subsidiaries (collectively, the “**Group**”). However, as at the date of this announcement, no commitment or formal agreement in respect of a potential restructuring of the Group has been reached or entered into by the Company. Further announcement(s) will be made by the Company to provide updates on the progress of the resumption plan of the Company as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 10:50 a.m. on 31 March 2025 and will remain suspended until further notice.

Further announcement(s) will be made by the Company to provide updates on the suspension of trading in the shares of the Company as and when appropriate.

**Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of  
**Sino Oil and Gas Holdings Limited**  
*(In Liquidation)*

**So Kit Yee Anita**  
**Leung Fredric Hin Hang**  
*Joint and Several Liquidators*  
*acting as agents of the Company only and*  
*without personal liability*

Hong Kong, 2 April 2026

*According to the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Executive Directors, the Non-executive Directors and the Independent Non-executive Directors of the Company are as follows:-*

*Executive Directors:*  
*DAI Xiao Bing*  
*WAN Tze Fan Terence*

*Non-executive Directors:*  
*HUANG Shao Wu*  
*WONG Kai Ling*

*Independent Non-executive Directors:*  
*DANG Wei Hua*  
*WAN Man Wah*  
*WANG Yan Bin*

*The affairs, business and property of the Company are being managed by the Joint & Several Liquidators who act as agents of the Company only and without personal liability.*