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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 APRIL 2026

Reference is made to the circular (the "**Circular**") and the notice (the "**Notice**") of extraordinary general meeting (the "**EGM**") of Energy International Investments Holdings Limited (the "**Company**"), both dated 6 March 2026, in relation to, among other matters, the Subscriptions and the Specific Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board wishes to announce that the resolutions as set out in the Notice (the "**Resolutions**") were duly passed by the way of poll by the Independent Shareholders at the EGM held on 2 April 2026.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Details of the poll results in respect of the Resolutions were as follows:

Ordinary resolutions			Number of Votes (%)	
			For	Against
1.	(i)	To approve, confirm and ratify the terms and conditions of Subscription Agreement I dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement I dated 14 January 2026) entered into between the Company and Subscriber I;	176,658,255 (100%)	0 (0%)
	(ii)	To approve, confirm and ratify the terms and conditions of Subscription Agreement II dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement II dated 14 January 2026) entered into between the Company and Subscriber II;	176,658,255 (100%)	0 (0%)
	(iii)	To approve, confirm and ratify the terms and conditions of Subscription Agreement III dated 24 December 2025 (as supplemented by the Supplemental Subscription Agreement III dated 14 January 2026) entered into between the Company and Subscriber III;	176,658,255 (100%)	0 (0%)
	(iv)	To approve all the transactions contemplated under the Subscription Agreements and to authorise any two executive Directors to allot and issue the Subscription Shares to the Subscribers pursuant to the Subscription Agreements;	176,658,255 (100%)	0 (0%)
	(v)	To authorise any one or more of the Directors to sign, seal, execute and deliver all such documents and deeds, and do all such acts, matters and things as they may in their discretion consider necessary, desirable or expedient to give effect to and/or to implement the Subscription Agreements and the transactions contemplated thereunder.	176,658,255 (100%)	0 (0%)

Note: The full text of each of the Resolutions was set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the EGM.

In accordance with the Listing Rules, only the Independent Shareholders will be eligible to vote on the Resolutions. As at the date of the EGM, Subscriber II holds 575,431,372 Shares, representing approximately 53.25% of the total number of issued Shares. As Subscriber II is considered to have a material interest in the Subscriptions, it has stated its intention in the Circular to, and has, abstained from voting in respect of the Resolutions.

As at the date of the EGM, the total number of issued Shares was 1,080,562,890 Shares. Accordingly, there were 505,131,518 Shares, representing approximately 46.75% of the issued share capital of the Company, entitling the Independent Shareholders to attend and vote for or against the Resolutions at the EGM.

Save as disclosed above, (i) no other Shareholder has a material interest in the Subscriptions and is required to abstain from voting on the Resolutions; (ii) as at the date of the EGM, there are no treasury Shares held by the Company or held or deposited with CCASS; (iii) as at the date of the EGM, there are no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the EGM; and (iv) there were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

All Directors attended the EGM either in person or by electronic means, except for Mr. Sung Ka Woon, who was unable to attend the EGM due to other business commitments.

UPDATE ON THE SUBSCRIPTIONS

As disclosed in the paragraph headed "Principal Terms of the Subscription Agreements – Conditions Precedent to the Subscriptions" in the Circular, completion of each of the Subscriptions is conditional upon the fulfillment or waiver, if applicable, of the conditions precedent to the Subscriptions.

If the conditions have not been satisfied (or, if applicable, waived) at or before 4:00 p.m. on 30 April 2026 or such later date as may be agreed in writing between the parties, the relevant Subscription Agreements shall cease and terminate (save and except for provisions in relation to confidentiality, notices, governing laws and other general provisions which shall continue to have full force and effect) save for any antecedent breach by any party.

As at the date of this announcement, save for condition (d) (i.e. the Company has obtained all necessary approvals, authorisations, consents or licenses in respect of the transactions contemplated under the respective Subscription Agreements), no other conditions as set out in the respective Subscription Agreements have been fulfilled. Further announcement will be made by the Company in respect of the Completion as and when appropriate.

WARNING

The completions of Subscription I and Subscription III are conditional upon completion of Subscription II. Since Completion of each of the Subscriptions is subject to the fulfilment of the conditions as set out in the respective Subscription Agreements, the Subscriptions may or may not proceed.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company, and should consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position or as to actions they should take.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Co-Chairman

Hong Kong, 2 April 2026

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

* *For identification purposes only*