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優然牧業
YOURAN DAIRY

China Youran Dairy Group Limited
中國優然牧業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9858)

FURTHER DELAY IN DESPATCH OF CIRCULAR

(1) CONNECTED TRANSACTION IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE; AND (2) APPLICATION FOR WHITEWASH WAIVER

Financial Advisors to the Company for the Specific Mandate Subscription

J.P.Morgan

CITIC SECURITIES

Independent Financial Adviser

RAINBOW.
RAINBOW CAPITAL (HK) LIMITED
滾 博 資 本 有 限 公 司

References are made to (i) the announcement of China Youran Dairy Group Limited (the "**Company**") dated January 16, 2026 in relation to, among other things, the Specific Mandate Subscription and the Whitewash Waiver (the "**Announcement**"); (ii) the announcement of the Company dated February 6, 2026 in relation to the delay in despatch of the Circular; and (iii) the announcement of the Company dated March 6, 2026 in relation to the further delay in despatch of the Circular (the "**Further Delay Announcement**") (collectively, the "**Announcements**"). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Further Delay Announcement, the Company applied for, and the Executive has granted its consent to extend the latest date for the despatch of the Circular to April 6, 2026.

As additional time is required for finalising certain information to be included in the Circular, including the property valuation report, a further application for consent has been made to the Executive, and the Executive has indicated that it is minded to grant its consent to further extend the deadline for the despatch of the Circular to May 6, 2026.

Further announcement will be made by the Company in relation to the despatch of the Circular as and when appropriate.

Shareholders and potential investors of the Company are advised to refer to the announcements and/or other documents published by the Company from time to time on the website of the Stock Exchange for information relating to the Specific Mandate Subscription and the Whitewash Waiver.

Completion of the Specific Mandate Subscription is subject to the satisfaction of the conditions set out in the Specific Mandate Subscription Agreement and is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and approved by the Independent Shareholders. As the completion of the Specific Mandate Subscription may or may not take place, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

Shareholders and potential investors are reminded to exercise caution when dealing in the Shares, and are recommended to consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
China Youran Dairy Group Limited
Hao Haijun
Chairman and Executive Director

Hohhot, April 2, 2026

As at the date of this announcement, the executive Directors are Mr. Hao Haijun, Mr. Dong Jiping and Ms. Meng Yilan; the non-executive Directors are Mr. Bai Wenzhong, Ms. Li Lin and Mr. Xu, Zhan Kevin; and the independent non-executive Directors are Ms. Xie Xiaoyan, Mr. Yao Feng and Ms. Huang Lin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.