Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

中国能建 ENERGY CHINA

中國能源建設股份有限公司

CHINA ENERGY ENGINEERING CORPORATION LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3996)

ANNOUNCEMENT ON RESULTS OF ISSUANCE OF A SHARES TO SPECIFIC SUBSCRIBERS AND CHANGES IN SHARES

References are made to the announcements of China Energy Engineering Corporation Limited (the "**Company**") dated 15 February 2023, 28 February 2023, 30 March 2023, 19 July 2023, 29 February 2024, 11 June 2024 and 21 February 2025, the overseas regulatory announcements dated 15 February 2023, 28 February 2023, 13 March 2023, 31 March 2023, 25 May 2023, 13 June 2023, 19 July 2023, 24 August 2023, 13 September 2023, 21 September 2023, 28 September 2023, 28 March 2024, 15 April 2024, 16 April 2024, 11 June 2024, 12 June 2024, 28 March 2025, 14 May 2025, 23 December 2025 and 19 March 2025, as well as the circulars dated 13 March 2023, 13 March 2024 and 10 March 2025 (the "**Circulars**") in relation to, among others, the Issuance of A Shares to specific subscribers.

The Company is pleased to announce that, on 1 April 2026, following completing the relevant registration and custody procedures with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, the Company has completed the Issuance of A Shares to specific subscribers, which involved the issuance and allotment of a total of 2,549,019,607 A Shares at an issue price of RMB2.55 per share.

Upon completion of the Issuance of A Shares to specific subscribers, the number of total issued Shares of the Company has increased from 41,691,163,636 Shares to 44,240,183,243 Shares, of which the number of issued A Shares has increased from 32,428,727,636 A Shares to 34,977,747,243 A Shares and the number of issued H Shares remains unchanged. Based on publicly available information and to the best knowledge of the Directors, the public float of the Company is still in compliance with the requirements for minimum public float as prescribed in Rule 19A.28B(2) of the Listing Rules.

* *For identification purpose only*

The information regarding the specific investors and details of their subscription are as follows:

No.	Full name of subscription target	Number of Shares allocated (Shares)	Full amount of subscription (RMB)	Lock-up period (months)
1	Shanghai Tunnel Engineering Co., Ltd. (上海隧道工程股份有限公司)	1,372,549,019	3,499,999,998.45	6
2	CRRC Capital Holdings Limited (中車資本控股有限公司)	294,117,647	749,999,999.85	6
3	Xuzhou Danren Tongying Management Consulting Partnership (Limited Partnership) (徐州大任同贏管理諮詢合夥企業(有限合夥))	274,117,647	698,999,999.85	6
4	China State-owned Enterprise Structural Adjustment Fund Phase II Co., Ltd. (中國國有企業結構調整基金二期股份有限公司)	254,901,960	649,999,998.00	6
5	Nuode Asset Management Co., Ltd. (諾德基金管理有限公司)	130,117,647	331,799,999.85	6
6	Wang Zixu (王梓旭)	117,647,058	299,999,997.90	6
7	BOCOM Life Insurance Company Limited (交銀人壽保險有限公司)	101,960,784	259,999,999.20	6
8	China Government Enterprise Cooperative Investment Fund Co., Ltd. (中國政企合作投資基金股份有限公司)	3,607,845	9,200,004.75	6
Total		**2,549,019,607**	**6,499,999,997.85**	**–**

Upon completion of the Issuance, the Company has added 2,549,019,607 tradable Shares subject to selling restrictions. The details of the changes in the Shares are as follows:

Item	Before the Issuance (As of 31 December 2025)		After the Issuance (As of 1 April 2026)	
	Number of Shares (Shares)	Shareholding ratio	Number of Shares (Shares)	Shareholding ratio
Tradable Shares subject to selling restrictions	0	0%	2,549,019,607	5.76%
Tradable Shares not subject to selling restrictions	41,691,163,636	100%	41,691,163,636	94.24%

Item	Before the Issuance (As of 31 December 2025)		After the Issuance (As of 1 April 2026)	
	Number of Shares (Shares)	Shareholding ratio	Number of Shares (Shares)	Shareholding ratio
Total	**41,691,163,636**	**100%**	**44,240,183,243**	**100%**

By order of the Board
CHINA ENERGY ENGINEERING CORPORATION LIMITED*
Ni Zhen
Chairman

Beijing, the PRC
2 April 2026

As at the date of this announcement, the executive Director of the Company is Mr. Ni Zhen; the employee Director is Mr. Huang Pu; the non-executive Directors are Mr. Liu Xueshi and Mr. Si Xinbo; and the independent non-executive Directors are Mr. Cheng Niangao, Dr. Ngai Wai Fung, Ms. Niu Xiangchun and Mr. Pei Zhenjiang.