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GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
金風科技股份有限公司
(a joint stock limited liability company incorporated in the People's Republic of China)
Stock Code: 02208

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*.

The board of directors (the "**Board**") of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* (the "**Company**") hereby encloses the announcement entitled "*Announcement Regarding the Results of the Issue of the First Tranche of Green Technology Innovation Bonds in 2026*" which has been published by the Company on the website of the Shenzhen Stock Exchange for your reference.

By order of the Board
GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*
Ma Jinru
Company Secretary

Beijing, 7 April 2026

As of the date of this announcement, the executive directors of the Company are Mr. Wu Gang and Mr. Cao Zhigang; the non-executive directors of the Company are Mr. Gao Jianjun, Ms. Yang Liying and Mr. Zhang Xudong; the independent non-executive directors of the Company are Mr. Tsang Hin Fun Anthony, Mr. Liu Dengqing and Mr. Miao Zhaoguang; and the employee representative director of the Company is Ms. Yu Ning.

** For identification purpose only*

Stock Code: 002202 Stock Name: Goldwind Announcement Code: 2026-036

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

ANNOUNCEMENT REGARDING THE RESULTS OF THE ISSUE OF THE FIRST TRANCHE OF GREEN TECHNOLOGY INNOVATION BONDS IN 2026

The Company and all members of the board of directors warrant that information contained herein is true, accurate and complete, and not deceptive or misleading, and there is no omission of any material information.

The proposal of Application for Registration and Issue of Long-term Option-embedded Medium-term Bonds was considered and approved in the 33rd meeting of the eighth session of the board of directors of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.* convened on 30 May 2025. It is agreed that the Company will apply to the National Association of Financial Market Institutional Investors for registration and issuance of long-term option-embedded medium-term bonds with a total amount not exceeding RMB3 billion. For details, please refer to the disclosure made by the Company in the Announcement on Resolutions of 33rd Meeting of the Eighth Session of the Board of Directors (No.: 2025-035), and Announcement on Application for Registration and Issue of Long-term Option-embedded Medium-term Bonds (No.: 2025-039) on 3 June 2025 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

I. INFORMATION OF THE GREEN TECHNOLOGY INNOVATION BONDS

On 11 September 2025, the Company received the Notification of Acceptance of Registration (*Zhong Shi Xie Zhu [2025] No. MTN 878*) (《接受註冊通知書》（中市协注〔2025〕MTN878 號）) issued by the National Association of Financial Market Institutional Investors, accepting the Company's registration of medium-term bonds, with a registration amount of RMB3 billion. The registration amount is valid within 2 years from the date of signing the Notification of Acceptance of Registration. For details, please refer to the disclosure made by the Company in the Announcement on Receiving Notification of Acceptance of Registration from National Association of Financial Market Institutional Investors (No.: 2025-074) on 13 September 2025 published on the Securities Times, the CN Info website (http://www.cninfo.com.cn), and the website of The Stock Exchange of Hong Kong Limited (https://www.hkexnews.hk), the designated media.

II. RESULTS OF THE ISSUE OF THE GREEN TECHNOLOGY

INNOVATION BONDS

On 2 April 2026, the Company issued the First Tranche of Green Technology Innovation Bonds in 2026. The funds have been received on 3 April 2026. Details are as follows:

Bond Name	First Tranche of Green Technology Innovation Bonds in 2026 of GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.	**Bond Abbreviation**	26 Goldwind MTN001 (Tech Innovation Bond)
Bond Code	102681246	**Term**	3+N years
First Date for calculating interest	3 April 2026	**Payment Date**	31 December 2099
Total Planned Issuance Amount (RMB 0'000)	50,000	**Actual Total Issuance Amount (RMB 0'000)**	50,000
Initial Benchmark Interest rate + Issue Interest Rate Spread (%)	2.20	**Issue Price (RMB100 nominal value)**	100
Bookkeeping Administrator	China Merchants Bank Co., Ltd.		
Lead Underwriter	China Merchants Bank Co., Ltd.		
Joint Lead Underwriter	Bank of Communications Co., Ltd.		

Notice is hereby given.

The Board of Directors

GOLDWIND SCIENCE&TECHNOLOGY CO., LTD.*

3 April 2026