



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2026

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Merchants Bank Co., Ltd. (the "Bank")

Date Submitted: 08 April 2026

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03968	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	4,590,901,172	RMB	1	RMB	4,590,901,172	
Increase / decrease (-)	0			RMB		
Balance at close of the month	4,590,901,172	RMB	1	RMB	4,590,901,172	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	600036	Description	A Shares listed on The Shanghai Stock Exchange ("SSE")			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,628,944,429	RMB	1	RMB	20,628,944,429	
Increase / decrease (-)	0			RMB		
Balance at close of the month	20,628,944,429	RMB	1	RMB	20,628,944,429	

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360028	Description	RMB27,500,000,000 Domestic Preference Shares listed on SSE ("Domestic Preference Shares")			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	275,000,000	RMB	100	RMB	27,500,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	275,000,000	RMB	100	RMB	27,500,000,000

Total authorised/registered share capital at the end of the month: RMB 52,719,845,601

Remarks:

1. As the Bank is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Bank.
2. The share capital of Domestic Preference Shares was calculated in accordance with the number of Domestic Preference Shares and the number of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Shares issued.
3. The total share capital at the end of the month was calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of the Domestic Preference Shares.

## II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	03968	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		4,590,901,172	0	4,590,901,172		
Increase / decrease (-)		0	0			
Balance at close of the month		4,590,901,172	0	4,590,901,172		

### Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

the applicable public float requirement (see below) has been complied with  
 the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	600036	Description	A Shares listed on SSE			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		20,628,944,429	0	20,628,944,429		
Increase / decrease (-)		0	0			
Balance at close of the month		20,628,944,429	0	20,628,944,429		

3. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360028	Description	Domestic Preference Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	275,000,000	0	275,000,000
Increase / decrease (-)	0	0	
Balance at close of the month	275,000,000	0	275,000,000

**III. Details of Movements in Issued Shares and/or Treasury Shares**

**(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)		Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	27,500,000,000			27,500,000,000	0		1,445,846,477
Type of the Convertibles	Preference Shares							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	RMB	19.02						
General Meeting approval date (if applicable)	26 May 2017							

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares A (CC1)

Decrease in treasury shares: \_\_\_\_\_ Ordinary shares A (CC2)

## Remarks:

The new shares issuable pursuant to the Domestic Preference Shares are A Shares of the Company. The initial conversion price is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 24 March 2017, i.e. RMB19.02 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is calculated by dividing the total offer size of Domestic Preference Shares by the initial conversion price of RMB19.02 per A Share, rounded down to the nearest whole number of A Shares.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares A
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    Ho Wing Tsz Wendy

Title:    Joint Company Secretary  
            (Director, Secretary or other Duly Authorised Officer)

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## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.
5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
6. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.