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越秀交通基建有限公司
Yuexiu Transport Infrastructure Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 01052)

UNAUDITED OPERATING INFORMATION FOR JANUARY 2026

The unaudited operating information of the Group for January 2026 is set out below:

	Average daily toll traffic volume (number of vehicles)					Toll revenue (RMB'000, exclusive of VAT)				
Projects	January	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change	January	M-O-M Change	Y-O-Y Change	Year-to date cumulative	Aggregate YoY Change
Subsidiaries										
GNSR Expressway	304,969	0.5%	7.6%	304,969	7.6%	86,801	-2.1%	8.2%	86,801	8.2%
Cangyu Expressway	16,513	8.9%	-36.0%	16,513	-36.0%	8,808	2.8%	-5.8%	8,808	-5.8%
Changzhu Expressway	74,217	-1.5%	-10.2%	74,217	-10.2%	23,758	2.2%	3.7%	23,758	3.7%
Weixu Expressway	25,128	5.3%	-23.0%	25,128	-23.0%	29,726	-0.5%	-3.1%	29,726	-3.1%
Lanwei Expressway	29,114	-10.0%	-19.6%	29,114	-19.6%	24,854	-11.8%	-4.9%	24,854	-4.9%
Pinglin Expressway	32,769	-6.7%	-22.7%	32,769	-22.7%	40,014	-5.4%	-16.2%	40,014	-16.2%
Suiyuenan Expressway	27,185	2.6%	-39.9%	27,185	-39.9%	55,117	-4.4%	-25.9%	55,117	-25.9%
Hancai Expressway	50,689	-1.3%	-9.7%	50,689	-9.7%	26,752	-2.1%	9.1%	26,752	9.1%
Han'e Expressway	56,873	-2.1%	-13.6%	56,873	-13.6%	24,859	-3.3%	-14.8%	24,859	-14.8%
Daguangnan Expressway	25,262	-1.5%	-28.9%	25,262	-28.9%	30,599	-2.3%	-31.6%	30,599	-31.6%
Associates and Joint Ventures										
Han-Xiao Expressway	35,020	5.3%	-20.0%	35,020	-20.0%	19,557	5.6%	-14.0%	19,557	-14.0%
Humen Bridge	87,804	-0.6%	10.9%	87,804	10.9%	71,402	-0.4%	9.7%	71,402	9.7%
GWSR Expressway	99,624	-3.2%	16.4%	99,624	16.4%	44,211	-3.8%	17.2%	44,211	17.2%
Shantou Bay Bridge	19,257	-11.1%	10.9%	19,257	10.9%	9,650	-11.1%	15.5%	9,650	15.5%
Qinglian Expressway	57,216	6.2%	-16.5%	57,216	-16.5%	70,951	16.3%	3.5%	70,951	3.5%

CAUTION STATEMENT

The Company hereby reminds shareholders and investors of the Company that the above statistics are based on the Group's internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the toll traffic volume and toll revenue and confirming the results of sorting out such data, as well as the toll traffic volume and toll revenue statistics of certain projects being recorded on the basis of estimation at the date of monthly settlement and disclosure under the circumstance of inter-network toll collection for expressways. In addition, the Company adjusts monthly forecast statistics in accordance with the difference between the estimated statistics and the actual settlement statistics for the previous month, resulting in a certain degree of year-on-year/month-on-month deviation. As such, the toll traffic volume and toll revenue in this announcement are only for reference by shareholders and investors of the Company as phasic statistics. Shareholders and investors of the Company are advised to use such statistics cautiously.

By order of the Board
Yuexiu Transport Infrastructure Limited
Yu Tat Fung
Company Secretary

Hong Kong, 8 April 2026

As at the date of this announcement, the Board comprises:

Executive Directors:	*LIU Yan (Chairman), YAO Xiaosheng, CHEN Jing, CAI Minghua and PAN Yongqiang*
Independent Non-executive Directors:	*FUNG Ka Pun, LAU Hon Chuen Ambrose, CHEUNG Doi Shu and PENG Vincent Shen*