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**CGN Power Co., Ltd.\***

**中國廣核電力股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1816)**

**ANNOUNCEMENT ON THE LAPSE OF IMPLEMENTATION PERIOD  
OF THE PLAN TO INCREASE ITS HOLDING OF H SHARES OF THE  
COMPANY BY THE CONTROLLING SHAREHOLDER  
AND THE RESULTS OF THE SHAREHOLDING INCREASE**

This announcement is made by CGN Power Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The following information has also been published on the website of the Shenzhen Stock Exchange at the same time. Please refer to the “Announcement on the Lapse of Implementation Period of the Plan to Increase its Holding of H Shares of the Company by the Controlling Shareholder and the Results of the Shareholding Increase” published by the Company on the website of the Shenzhen Stock Exchange in Chinese.

By Order of the Board  
**CGN Power Co., Ltd. \***

**Yin Engang**

*Chief Financial Officer, Joint Company Secretary and Board Secretary*

The PRC, April 8, 2026

*As at the date of this announcement, the Board of the Company comprises Mr. Pang Songtao as an executive Director; Mr. Yang Changli, Ms. Li Li, Mr. Feng Jian and Mr. Liu Huanbing as non-executive Directors; Mr. Wong Ming Fung, Mr. Li Fuyou and Ms. Xu Hua as independent non-executive Directors.*

\* *For identification purpose only*

## **CGN Power Co., Ltd. \***

# **ANNOUNCEMENT ON THE LAPSE OF IMPLEMENTATION PERIOD OF THE PLAN TO INCREASE ITS HOLDING OF H SHARES OF THE COMPANY BY THE CONTROLLING SHAREHOLDER AND THE RESULTS OF THE SHAREHOLDING INCREASE**

**The Company and all members of the board of directors guarantee that the information disclosed is true, accurate and complete, and there is no false statement, misleading representation or material omission.**

### **Important notice:**

- Shareholding prior to the implementation of the plan for shareholding increase: Prior to the implementation of the plan for shareholding increase, China General Nuclear Power Corporation\* (中國廣核集團有限公司) (“CGN”), the controlling shareholder of CGN Power Co., Ltd.\* (the “Company”), directly held 29,736,876,375 shares of the Company (including 29,176,641,375 A shares and 560,235,000 H shares), representing approximately 58.89% of the total share capital of the Company.
- Basic information of the plan for shareholding increase: CGN has planned to increase its holding of H shares of the Company within 12 months from April 8, 2025 through the Shenzhen-Hong Kong Stock Connect system of the Shenzhen Stock Exchange in which the percentage of increase in its holding shall not exceed 5% in aggregate of the total issued H shares of the

Company as at April 8, 2025. For details, please refer to the “Announcement on the Increase in Shareholding of H Shares of the Company by the Controlling Shareholder” (Announcement No.: 2025-027) dated April 8, 2025 of the Company published on the website of the Shenzhen Stock Exchange.

- The implementation of the plan for shareholding increase: On April 8, 2026, the Company was informed by CGN that the implementation period of the plan to increase its holding of H shares of the Company had lapsed. CGN subscribed for a total of RMB3 billion of the “CGN Convertible Bond” issued by the Company in 2025. Taking into account its own financial condition and price fluctuations in the capital market, CGN did not increase its holding of H shares of the Company during the implementation period of the plan for shareholding increase.

## **I. Main Content of the Plan for Shareholding Increase**

1. Purpose of the shareholding increase: based on the recognition of the Company’s value and the confidence in sustainable and stable development of the Company in the future.
2. Class of shares of the shareholding increase: H shares of the Company not subject to moratorium.
3. Number of shares of the shareholding increase: the percentage of increased shareholding shall not exceed 5% in aggregate of the total issued H shares of the Company.
4. Period of implementation of the plan for shareholding increase: within 12 months from the date of disclosure of the plan for shareholding increase.

5. Source of funding of the plan for shareholding increase: self-owned funds of CGN.

6. CGN undertakes not to reduce its shareholding in the Company during implementation of the shareholding increase and the plan for shareholding increase and within the statutory restricted period.

## **II. Implementation of the Plan for Shareholding Increase**

On April 8, 2026, the Company was informed by CGN that the implementation period of the plan to increase its holding of H shares of the Company had lapsed and the implementation of the plan for shareholding increase had been completed. Based on the recognition of the Company's value and the confidence in sustainable and stable development of the Company in the future, CGN subscribed for a total of RMB3 billion of the "CGN Convertible Bond" issued by the Company in 2025. Taking into account its own financial condition and price fluctuations in the capital market, CGN did not increase or decrease its holding of H shares of the Company.

Prior to and after the implementation of the plan for shareholding increase, CGN's shareholding in the Company remained unchanged, i.e., directly held 29,736,876,375 shares of the Company (including 29,176,641,375 A shares and 560,235,000 H shares), representing approximately 58.89% of the total share capital of the Company.

## **III. Miscellaneous**

CGN has confirmed that it did not reduce its holdings in the shares of the Company during the implementation period of the plan for shareholding increase and has undertaken that it would not reduce its holdings in the shares of the Company within the statutory period.

#### **IV. Document Available for Inspection**

CGN's letter regarding the lapse of implementation period of the plan for shareholding increase.

Notice is hereby given.

The board of directors of

CGN Power Co., Ltd.\*

April 8, 2026