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CHINA HUAJUN GROUP LIMITED

中國華君集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

MONTHLY UPDATE ON THE STATUS OF THE PUBLIC FLOAT

Reference is made to the announcements of China Huajun Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 23 June 2025, 17 July 2025, 5 February 2026 and 5 March 2026 (the "**Announcements**"). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to update the shareholders and potential investors of the Company that, as at the date of this announcement, the public float of the Company is approximately 15.68%, which remains below the minimum public float requirement as set out in Rule 13.32B(1) of the Listing Rules.

As disclosed in the Announcements, the scheme administrator has received the claims submitted by the scheme creditors under the Scheme and in the process of adjudication of the claims. The adjudication of the claims is still in progress as at the date of this announcement. It is expected that the issue and allotment of the Scheme Shares will be completed by around June 2026.

To the best knowledge, information and belief of the Directors, the following table sets out the shareholding structure of the Company (i) as at the date of this announcement and immediately prior to the Completion; (ii) immediately upon the Completion, assuming that there is no change in the issued share capital of the Company from the date of this announcement to the Completion; and (iii) immediately upon completion of the issue of the Scheme Shares:

	Immediately prior to the Completion		**Immediately upon the Completion**		**Immediately upon completion of the issue of the Scheme Shares**	
	Number of Shares	*Approximate % of issued Shares*	*Number of Shares*	*Approximate % of issued Shares*	*Number of Shares*	*Approximate % of issued Shares*
Huajun Group Limited *(Note)*	44,450,619	72.22%	44,450,619	60.44%	44,450,619	45.29%
Mr. Meng Guang Bao	868,520	1.41%	868,520	1.18%	868,520	0.88%
Sub Total	45,319,139	73.63%	45,319,139	61.62%	45,319,139	46.18%
Option A Creditor(s) (not being Shareholders as at the date of this announcement)	–	–	–	–	24,600,000	25.07%
Subscriber	–	–	12,000,000	16.32%	12,000,000	12.23%
Ouke Group Holdings Limited	6,582,326	10.69%	6,582,326	8.95%	6,582,326	6.71%
Other Shareholders	9,641,610	15.68%	9,641,610	13.11%	9,641,610	9.82%
Total	61,543,075	100.00%	73,543,075	100.00%	98,143,075	100.00%

Note: As at the date of this announcement, Huajun Group Limited is directly wholly-owned by Mr. Meng Guang Bao.

The Company will continue to pay attention to the matter of insufficient public float, and will make monthly announcements in accordance with the Listing Rules to keep the Shareholders and the market informed of the progress of the restoration of the public float.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares.

By order of the Board
China Huajun Group Limited
YAN Ruijie
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 April 2026

As at the date of this announcement, the Board comprises Mr. Yan Ruijie, Ms. Chen Yun, Dr. Li Dayi and Ms. Wang Xiaomei as executive Directors; and Mr. Mok Yi Kwo, Mr. Ding Xingfu and Ms. Zhu Fang as independent non-executive Directors.

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.