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CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of China Development Bank International Investment Limited (the "**Company**") will be held at Suites 4506–4509, Two International Finance Centre, No. 8 Finance Street, Central, Hong Kong on 22 June 2026 at 11:00 a.m. for the following purposes:

1. To receive and adopt the audited consolidated financial statements together with the reports of the directors and auditor of the Company for the year ended 31 December 2025.

2. To re-elect Ms. FANG Xuan as an independent non-executive Director.

3. To re-elect Mr. LI Yixuan as a non-executive Director.

4. To authorize the board of directors of the Company (the "**Board**") to fix the remuneration of the directors of the Company (the "**Directors**").

5. To re-appoint BDO Limited, Certified Public Accountants, as the Company's auditor to hold office until the next annual general meeting of the Company and to authorize the Board to fix their remuneration.

As special business, to consider and, if thought fit, pass with or without modifications the following resolution as an ordinary resolution:

ORDINARY RESOLUTION

6. "**THAT** a general mandate be and is hereby unconditionally given to the Directors, in substitution for and to the exclusion of any existing authority previously granted, to exercise all powers of the Company, to repurchase Shares in the share capital of the Company in each case on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") or on any other stock exchange on which the Shares of the Company may be listed and recognised by the Securities and Futures Commission and the Stock Exchange for this purpose, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or of any other stock exchange as amended from time to time, provided that:

   (a) the mandate shall not extend beyond the Relevant Period (as defined below);

   (b) the aggregate nominal amount of shares of the Company to be repurchased by the Company pursuant to the approval in this resolution shall not exceed 10% of the aggregate nominal amount of the share capital of the Company in issue at the date of passing of this resolution; and

   (c) for the purposes of this resolution,

   "**Relevant Period**" means the period from the date of this resolution until whichever is the earliest of:

      (i) the conclusion of the next annual general meeting of the Company;

      (ii) the revocation or variation of the mandate given under this resolution by an ordinary resolution of the shareholders in general meeting; or

(iii) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable law to be held."

By Order of the Board
LI Yixuan
Chairman

Hong Kong, 10 April 2026

Principal place of business:
Suites 4506–4509
Two International Finance Centre
No. 8 Finance Street, Central,
Hong Kong

Notes:

(a) Any member entitled to attend and vote at the meeting is entitled to appoint another person as his/her proxy to attend and vote on his/her behalf. A member who is the holder of two or more Shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a member of the Company. In order to be valid, a form of proxy in prescribed form together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority should be returned to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time fixed for holding the AGM or adjournment thereof.

(b) In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she/it were solely entitled thereto, but if more than one of such joint holders are present at the AGM, personally or by proxy, that one of the said persons so present whose name stands first in the register in respect of such Shares shall alone be entitled to vote in respect thereof.

(c) The above resolutions will be put to vote at the above meeting by way of poll.

(d) In order to determine the identity of the shareholders who are entitled to attend and vote at the forthcoming AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on 15 June 2026. The register of members of the Company will be closed from 16 June 2026 to 22 June 2026 (both dates inclusive), during which period no share transfers will be registered. Shareholders of the Company whose names appear on the register of members of the Company on 22 June 2026 (i.e., record date) are entitled to attend and vote at the AGM.

(e) As at the date hereof, the Board is comprised of Mr. LI Yixuan as a non-executive Director; and Mr. SIN Yui Man, Ms. FANG Xuan and Mr. CHEUNG Ngai Lam as independent non-executive Directors.