Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement has been prepared pursuant to, and in order to comply with, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Takeovers Code and the Share Buy-backs Code, and does not constitute an offer to buy, or the solicitation of an offer to sell or subscribe for, any securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to buy, sell or subscribe for any securities.

天安卓健有限公司

TIAN AN MEDICARE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

DELAY IN DESPATCH OF THE OFFER DOCUMENT RELATING TO THE CONDITIONAL CASH OFFER BY MORTON SECURITIES LIMITED ON BEHALF OF TIAN AN MEDICARE LIMITED TO BUY-BACK UP TO 70,000,000 SHARES AT HK$1.1 PER SHARE

Financial Adviser to the Company

PELICAN FINANCIAL 百利勤金融

Pelican Financial Limited

Independent Financial Adviser to the Independent Board Committee

AURELIUS CORPORATE FINANCE

Aurelius Corporate Finance Limited

References are made to (i) the announcement of the Company dated 23 March 2026 in relation to, among others, the Offer (the "**Announcement**"); and (ii) the announcement of the Company dated 26 March 2026 in relation to the appointment of the Independent Financial Adviser. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF THE OFFER DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Offer Document is required to be despatched to the Shareholders within 21 days of the date of the Announcement (i.e. on or before 13 April 2026) or such later date as the Executive may approve.

As additional time is required to finalise certain information to be included in the Offer Document, including but not limited to the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Shareholders in connection with the Offer, an application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Offer Document to a date falling on or before 28 April 2026. The Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) will be made by the Company in relation to the despatch of the Offer Document together with the form of acceptance as and when appropriate.

WARNING: The Offer is subject to the Condition being fulfilled in full. If the resolution to approve the Offer is not passed by the Shareholders, the Offer will not proceed and will immediately lapse.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and should consult their professional advisers when in doubt.

On behalf of the Board
Tian An Medicare Limited
Kong Muk Yin
Executive Director

Hong Kong, 10 April 2026

As at the date of this announcement, the Board comprises Mr. Kong Muk Yin and Mr. Guo Meibao being Executive Directors; Mr. Lee Seng Hui (Chairman), Mr. Mark Wong Tai Chun, Mr. Zhou Haiying, Mr. Gao Zhaoyuan and Ms. Zhang Yuanyuan being Non-Executive Directors; and Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert, Ms. Yang Lai Sum, Lisa and Mr. Cao Dan being Independent Non-Executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.