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中國白銀集團
CHINA SILVER GROUP

CHINA SILVER GROUP LIMITED
中國白銀集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 815)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 APRIL 2026

Reference is made to the circular of the Company dated 26 March 2026 (the "**Circular**") and the notice of extraordinary general meeting (the "**EGM**") dated 26 March 2026 (the "**Notice**").

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

At the EGM of the Company held on 10 April 2026, the proposed resolution as set out in the Notice were duly passed by way of poll. The poll results are as follows:

ORDINARY RESOLUTION			**Number of Votes** *(%)*	
			For	**Against**
1.	(a)	To approve, confirm and ratify the subscription agreements (the "**Subscription Agreements**") each dated 13 February 2026 entered into between the Company as issuer and each of the subscribers in the Subscription Agreements respectively in relation to the issue and allotment of an aggregate of 910,000,000 new ordinary shares of HK$0.01 each in the capital of the Company (the "**Subscription Share(s)**") at the subscription price of HK$0.51 per Subscription Share and the transactions contemplated thereunder and all other matters incidental thereto and in connection therewith.	313,626,390 (99.62%)	1,200,000 (0.38%)

ORDINARY RESOLUTION		Number of Votes *(%)*	
		For	**Against**
	(b) To grant to the directors of the Company (each a "**Director**") a specific mandate (the "**Specific Mandate**") to allot and issue the Subscription Shares, with such Specific Mandate being in addition to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the shareholders of the Company prior to the passing of this resolution.	313,626,390 (99.62%)	1,200,000 (0.38%)
	(c) To authorise any Director or the company secretary of the Company to implement and take all steps and do all acts and things and execute all such documents which he/she considers necessary, desirable or expedient to give effect to the Subscription Agreements and transactions contemplated thereunder and to agree with such variation, amendment or waiver as are, in the opinion of the Directors, in the interests of the Company and its shareholders as a whole.	313,626,390 (99.62%)	1,200,000 (0.38%)

Notes:

(a) As more than 50% of the votes were cast in favour of the resolution numbered 1 above, resolution numbered 1 was duly passed as ordinary resolution of the Company.

(b) As at the date of the EGM, the total number of Shares in issue was 3,036,337,559.

(c) Newline Dragon Limited, as trustee of the Company's share award scheme adopted on 18 June 2025 (the "**Scheme**"), held 234,212,000 Shares (representing approximately 7.71% of the Company's total issued share capital as at the date of the EGM) and had abstained from voting pursuant to the terms of the Scheme. Thus, the total number of Shares entitling the holders to attend the EGM and vote on the resolution was 2,802,125,559 Shares, representing approximately 92.29% of the total issued share capital of the Company as at the date of the EGM.

(d) Save as disclosed above, to the best knowledge, information and belief of the Directors after having made all reasonable enquiries, (i) no Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM; (ii) there were no Shares entitling the holders to attend the EGM but where the holders were required to abstain from voting on the above resolution at the EGM; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the above resolution at the EGM.

(e) There were no Shares actually voted but excluded from calculating the poll results.

(f) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

(g) All Directors (except for Ms. Song Fangxiu, who was unable to attend due to other work commitment) attended the EGM either in person or remotely through video or telephone conference facilities.

By Order of the Board
China Silver Group Limited
Chen Wantian
Chairman

Hong Kong, 10 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen Wantian and Mr. Song Guosheng; and the independent non-executive directors of the Company are Mr. Song Hongbing, Dr. Zeng Yilong and Ms. Song Fangxiu.