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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated April 13, 2026 (the “**Prospectus**”) of Victory Giant Technology (HuiZhou) Co., Ltd. (勝宏科技(惠州)股份有限公司) (the “**Company**”). This announcement is made by the order of the board (the “**Board**”) of directors (the “**Directors**”) of the Company. The Board collectively and individually accept responsibility for the accuracy of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia or any other jurisdiction where such distribution is prohibited by laws). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States. The securities may not be offered, sold, pledged or otherwise transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, J.P. Morgan Securities (Asia Pacific) Limited as stabilizing manager (the “**Stabilizing Manager**”) (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, May 16, 2026). Such Stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, May 16, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.



Victory Giant Technology (HuiZhou) Co., Ltd.

勝宏科技(惠州)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 83,348,000 H Shares (subject to the Offer Size Adjustment Option and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 8,334,800 H Shares (including 833,400 Overseas Employee Reserved Shares, subject to reallocation)
Number of International Offer Shares	: 75,013,200 H Shares (including 7,501,300 PRC Employee Reserved Shares, subject to reallocation, the Offer Size Adjustment Option and the Over-allotment Option)
Maximum Offer Price	: HK\$209.88 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 2476

Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P.Morgan



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

ABCI 農銀國際

CICC 中金公司

Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Your application through the **Pink Form eIPO** service must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Overseas Employee Reserved Shares will be considered and such an application is liable to be rejected.

If you are applying through the **Pink Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Overseas Employee Reserved Shares.

No. of Overseas Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Overseas Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Overseas Employee Reserved Shares applied for	Amount payable on application (HK\$)	No. of Overseas Employee Reserved Shares applied for	Amount payable on application (HK\$)
100	21,199.67	2,000	423,993.28	30,000	6,359,899.19	250,000	52,999,159.96
200	42,399.32	3,000	635,989.91	40,000	8,479,865.59	300,000	63,598,991.95
300	63,598.99	4,000	847,986.56	50,000	10,599,831.99	350,000	74,198,823.94
400	84,798.66	5,000	1,059,983.19	60,000	12,719,798.39	400,000	84,798,655.92
500	105,998.32	6,000	1,271,979.84	70,000	14,839,764.79	450,000	95,398,487.91
600	127,197.98	7,000	1,483,976.48	80,000	16,959,731.19	500,000	105,998,319.90
700	148,397.65	8,000	1,695,973.12	90,000	19,079,697.58	550,000	116,598,151.89
800	169,597.31	9,000	1,907,969.75	100,000	21,199,663.98	600,000	127,197,983.88
900	190,796.97	10,000	2,119,966.40	150,000	31,799,495.96	700,000	148,397,647.85
1,000	211,996.64	20,000	4,239,932.80	200,000	42,399,327.95	833,400 ⁽¹⁾	176,677,999.61

- (1) Maximum number of Overseas Employee Reserved Shares you may apply for.
- (2) The amount payable is inclusive of the brokerage, the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy. If your application is successful, the brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

No application for any other number of Overseas Employee Reserved Shares will be considered and any such application is liable to be rejected.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, your **broker** or **custodian** may require you to pre-fund your application in such amount as determined by the broker or custodian, based on the applicable laws and regulations in Hong Kong. You are responsible for complying with any such pre-funding requirement imposed by your broker or custodian with respect to the Hong Kong Offer Shares you applied for.

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>(HK\$)</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>(HK\$)</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>(HK\$)</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>(HK\$)</i>
100	21,199.67	1,500	317,994.96	8,000	1,695,973.12	90,000	19,079,697.58
200	42,399.32	2,000	423,993.28	9,000	1,907,969.75	100,000	21,199,663.98
300	63,598.99	2,500	529,991.61	10,000	2,119,966.40	200,000	42,399,327.95
400	84,798.66	3,000	635,989.91	20,000	4,239,932.80	300,000	63,598,991.95
500	105,998.32	3,500	741,988.23	30,000	6,359,899.19	400,000	84,798,655.92
600	127,197.98	4,000	847,986.56	40,000	8,479,865.59	500,000	105,998,319.90
700	148,397.65	4,500	953,984.88	50,000	10,599,831.99	1,000,000	211,996,639.80
800	169,597.31	5,000	1,059,983.19	60,000	12,719,798.39	1,500,000	317,994,959.70
900	190,796.97	6,000	1,271,979.84	70,000	14,839,764.79	2,000,000	423,993,279.60
1,000	211,996.64	7,000	1,483,976.48	80,000	16,959,731.19	3,750,700 ⁽¹⁾	795,135,796.91

(1) Maximum number of Hong Kong Offer Share you may apply for.

(2) The amount payable is inclusive of the brokerage, the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy. If your application is successful, the brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and the AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

We have applied to the Listing Committee for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Offer Size Adjustment Option and the Over-allotment Option).

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 8,334,800 H Shares (including 833,400 Overseas Employee Reserved Shares pursuant to the Overseas Employee Preferential Offering, and subject to reallocation), representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 75,013,200 H Shares (including 7,501,300 PRC Employee Reserved Shares pursuant to the PRC Employee Preferential Offering, and subject to reallocation, the Offer Size Adjustment Option and the Over-allotment Option), representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering.

Of the 8,334,800 Shares initially being offered under the Hong Kong Public Offering, 833,400 Shares (representing approximately 1.00% of the total number of Offer Shares initially being offered under the Global Offering) are available for subscription by Overseas Eligible Employees on a preferential basis under the Overseas Employee Preferential Offering, subject to the terms and conditions set forth in the Prospectus.

Of the 75,013,200 Shares initially being offered under the International Offering, 7,501,300 Shares (representing approximately 9.00% of the total number of Offer Shares initially being offered under the Global Offering) are available for subscription by PRC Eligible Employees on a preferential basis under the PRC Employee Preferential Offering, subject to the terms and conditions set forth in the Prospectus.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Subject to the allocation cap described in the subsequent paragraph, the Sponsor-Overall Coordinators may in their discretion reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In addition, if the Hong Kong Public Offering is not fully subscribed, the Sponsor-Overall Coordinators will have the discretion (but shall not be under any obligation) to reallocate to the International Offering all or any unsubscribed Hong Kong Offer Shares in such amounts as they deem appropriate.

In each case, the additional Offer Shares reallocated to the Hong Kong Public Offering will be allocated between Pool A and Pool B and the number of Offer Shares allocated to the International Offering will be correspondingly reduced in such manner as the Sponsor-Overall Coordinators deem appropriate. In the event of reallocation of Offer Shares between the International Offering and the Hong Kong Public Offering in the circumstances where (a) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (b) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, then up to 4,167,400 Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering, so that the total number of Offer Shares available for subscription under the Hong Kong Public Offering will increase up to 12,502,200 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering (before exercise of the Offer Size Adjustment Option and the Over-allotment Option), in accordance with Chapter 4.14 of the Guide for New Listing Applicants. In the circumstance where the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are undersubscribed, there will be no reallocation from the International Offering to the Hong Kong Public Offering, and no over-allocation of H Shares to the Hong Kong Public Offering.

Given the initial allocation of the Offer Shares to the Hong Kong Public Offering and the International Offering follows Mechanism B set out under paragraph 2 of Chapter 4.14 of the Guide and the provision of paragraph 4.2(b) of Practice Note 18 of the Listing Rules, no mandatory clawback or reallocation mechanism is required to increase the number of Offer Shares under the Hong Kong Public Offering to a certain percentage of the total number of Offer Shares offered under the Global Offering.

In connection with the Global Offering, the Company is expected to grant to the International Underwriters the Offer Size Adjustment Option, exercisable by the Sponsor-Overall Coordinators at their absolute discretion (on behalf of the International Underwriters) on or before the second business day prior to the Listing Date and will lapse immediately thereafter, to require our Company to issue and allot up to an aggregate of 12,502,000 additional H Shares, representing in aggregate approximately 15.0% of the total number of the Offer Shares initially available under the Global Offering, at the International Offer Price, to cover any excess demand in the International Offering.

In addition, in connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sponsor-Overall Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 14,377,500 additional H Shares (representing approximately 15% of the Offer Shares initially offered under the Global Offering assuming the Offer Size Adjustment Option is exercised in full) or up to an aggregate of 12,502,000 additional H Shares (representing approximately 15% of the Offer Shares initially offered under the Global Offering assuming the Offer Size Adjustment Option is not exercised), at the Offer Price under the International Offering, to cover over-allocations in the International Offering, if any.

If the Offer Size Adjustment Option is not exercised and the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 1.29% of the enlarged issued share capital of the Company immediately following the completion of the Global Offering. If the Offer Size Adjustment Option and the Over-allotment Option are exercised in full, the additional Offer Shares to be issued pursuant to the Over-allotment Option will represent approximately 1.46% of the enlarged issued share capital of our Company immediately following the completion of the Global Offering. If the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange (www.hkexnews.hk) and on the Company's website (www.shpcb.com), respectively.

PRICING

We will determine the Offer Price by reference to, among other factors, the closing price of the A Shares on the Shenzhen Stock Exchange on the last trading day on or before the Price Determination Date, and the Offer Price will be no more than HK\$209.88 per Offer Share unless to be otherwise announced. Applicants for the Hong Kong Offer Shares may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$209.88 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, subject to refund (subject to application channels).

EXPECTED TIMETABLE

Hong Kong Public Offering commences 9:00 a.m. on Monday,
April 13, 2026

Latest time for completing electronic applications
under the **White Form eIPO** service/**Pink Form**
eIPO service through the designated website
at www.eipo.com.hk. 11:30 a.m. on Thursday,
April 16, 2026

Application lists open 11:45 a.m. on Thursday,
April 16, 2026

Latest time for (a) completing payment of
White Form eIPO applications or
Pink Form eIPO applications by effecting
internet banking transfer(s) or PPS payment
transfer(s) and (b) giving **electronic application**
instructions to HKSCC 12:00 noon on Thursday,
April 16, 2026

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf through the **HKSCC EIPO** channel, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists close 12:00 noon on Thursday,
April 16, 2026

Expected Price Determination Date by 12:00 noon on Friday,
April 17, 2026

Announcement of the final Offer Price on the
website of Company at www.shpcb.com
and the website of the Stock Exchange at
www.hkexnews.hk no later than 11:00 p.m. on Monday,
April 20, 2026

Announcement of the level of indications of
interest in the International Offering, the level
of applications in the Hong Kong Public
Offering and the Employee Preferential Offering
and the basis of allocation of the Hong Kong Offer Shares
and the Overseas Employee Reserved Shares
to be published on the website of
our Company at www.shpcb.com and
the website of the Stock Exchange at www.hkexnews.hk no later than
11:00 p.m. on Monday,
April 20, 2026

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) and the Overseas Employee Preferential Offering to be available through a variety of channels, including:

- in the announcement to be published on the website of our Company at www.shpcb.com and the website of the Stock Exchange at www.hkexnews.hk. no later than 11:00 p.m. on Monday, April 20, 2026
- from the designated results of allocations website at www.iporeresults.com.hk (alternatively: www.eipo.com.hk/eIPOAllotment) with a "search by ID" function from. 11:00 p.m. on Monday, April 20, 2026 to 12:00 midnight on Sunday, April 26, 2026
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Tuesday, April 21, 2026, Wednesday, April 22, 2026, Thursday, April 23, 2026 and Friday, April 24, 2026

H Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering to be dispatched or deposited into CCASS on or before. Monday, April 20, 2026

White Form and Pink Form e-Refund payment instructions/ refund checks in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful applications to be dispatched/collected on or before Tuesday, April 21, 2026

Dealings in the H Shares on the Hong Kong Stock Exchange expected to commence at 9:00 a.m. on Tuesday, April 21, 2026

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

SETTLEMENT

Subject to the granting of listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in our H Shares on the Hong Kong Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted in to CCASS. Investors should seek the advice of their stockbroker or other professional advisers for the details of the settlement arrangements as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period and the Overseas Employee Preferential Offering will begin at 9:00 am on Monday, April 13, 2026 and end at 12:00 noon on Thursday, April 16, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
Pink Form eIPO service	<u>www.eipo.com.hk</u>	Overseas Eligible Employees who apply for Overseas Employee Reserved Shares under the Overseas Employee Preferential Offering only	From 9:00 a.m. on Monday, April 13, 2026 to 11:30 a.m. on Thursday, April 16, 2026, Hong Kong time. The latest time for completing full payment of application monies will be 12:00 noon on Thursday, April 16, 2026, Hong Kong time.
White Form eIPO service	<u>www.eipo.com.hk</u>	Applicants who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Monday, April 13, 2026 until 11:30 a.m. on Thursday, April 16, 2026 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, April 16, 2026, the last day for application.

Application Channel	Platform	Target Investors	Application Time
HKSCC EIPO channel	Your broker or custodian who is a HKSCC Participant will submit electronic application instruction on your behalf through HKSCC’s FINI system in accordance with your instruction.	Applicants who would <u>not</u> like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant’s stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **Pink Form eIPO** service, the **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the designated website (www.eipo.com.hk) for the Pink Form eIPO service and the White Form eIPO service.

PUBLICATION OF RESULTS

The Company expects to announce the results of the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Overseas Employee Preferential Offering and the basis of allocations of Hong Kong Offer Shares and Overseas Employee Reserved Shares on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.shpcb.com by no later than 11:00 p.m. on Monday, April 20, 2026 (Hong Kong time).

The results of allocations and the identification document numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares – B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering are not fulfilled in accordance with “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels) without interest.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, April 21, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, April 21, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, April 21, 2026. The H Shares will be traded on the Main Board of the Stock Exchange in board lots of 100 H Shares each. The stock code of the H Shares will be 2476.

This announcement is available for viewing on the website of the Company at www.shpcb.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
Victory Giant Technology (HuiZhou) Co., Ltd.
Mr. Chen Tao
Chairman of the Board and Executive Director

Hong Kong, April 13, 2026

As of the date of this announcement, the Board comprises: (i) Mr. Chen Tao, Mr. Zhao Qixiang, Mr. Chen Yong and Ms. Wang Haiyan as executive Directors; (ii) Ms. Liu Chunlan as a non-executive Director; (iii) Mr. Xie Lanjun, Dr. Xie Lingmin and Dr. Zhang Jihai as independent non-executive Directors; and (iv) Mr. Wong Ting Chung as a proposed independent non-executive Director.