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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of the offering in the United States.*

GUANGDONG – HONG KONG GREATER BAY AREA HOLDINGS LIMITED
粵港灣控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Guangdong – Hong Kong Greater Bay Area Holdings Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Please refer to the attached announcement dated 13 April 2026 (the "**Announcement**") of the Company which has been published on the website of the Singapore Exchange Securities Trading Limited.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

Hong Kong, 13 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Zhong Junhua and Mr. He Fei; and the independent non-executive Directors of the Company are Dr. Han Qinchun, Dr. Qian He and Dr. Liu Xiaoyan.

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COMPLETION OF CONSENT REQUEST RELATING TO ZERO COUPON MANDATORY CONVERTIBLE BONDS DUE 2026 (ISIN: XS3079548692 / Common Code: 307954869)

Reference is made to the announcement of the Company dated 31 March 2026 and 12 April 2026 (collectively, the "**Announcements**") in relation to the Consent Request. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

EXECUTION OF SUPPLEMENTAL TRUST DEED, SUPPLEMENTAL AGENCY AGREEMENT AND ESCROW AGREEMENT

On 13 April 2026 (the "**Effective Time**"), the Supplemental Trust Deed, the Supplemental Agency Agreement and the Escrow Agreement were executed and became operative. From and after the Effective Time, each present and future Bondholders will be bound by the Trust Deed as amended and supplemented by the Supplemental Trust Deed and the Agency Agreement as amended and supplemented by the Supplemental Agency Agreement, whether or not such Bondholders delivered a consent in connection with the Consent Request.

GRATITUDE

The Company wishes to express its sincere gratitude to the Bondholders for their support during the Consent Request, which enabled the Company to achieve a successful outcome within a short period of time.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

13 April 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Zhong Junhua and Mr. He Fei; and the independent non-executive Directors of the Company are Dr. Han Qinchun, Dr. Qian He and Dr. Liu Xiaoyan.