Edvantage Group Holdings Limited
中 滙 集 團 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 0382)

PROFIT WARNING

This announcement is made by Edvantage Group Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review and analysis of the unaudited consolidated management accounts of the Group for the six months ended 28 February 2026 (the "**Period under Review**") and other information currently available to the Board, the Group is expected to record a decrease in profit attributable to owners of the Company for the Period under Review from RMB243.7 million to approximately RMB101.5 million as compared to that for the six months ended 28 February 2025.

The expected decline in profit attributable to owners of the Company for the Period under Review is principally attributable to:

1) Decrease in student enrollments: The Group recorded a decrease in student enrollments during the Period under Review, particularly at Guangzhou Huashang College (廣州華商學院), Urban Technician College of Sichuan (四川城市技師學院) and Guangdong Huashang Technical School (廣東華商技工學校), where enrollments declined by 11%, 12% and 29% respectively, resulting in a corresponding impact on the Group's revenue;

2) Increase in cost of sales due to strategic investments: The Group has increased its investment in school operations, specifically regarding strategic investments in talent cultivation, teaching quality, and campus expansion. While these initiatives led to an increase in the cost of sales for the Period under Review, the Board believes such

investments are essential to secure a more competitive position for the Group in future and to solidify the foundation for the Group's long-term high-quality development; and

3) Impairment loss on goodwill: Based on a preliminary assessment, the Group expects to recognise an impairment loss on goodwill allocated to certain cash generating units (CGUs), subject to the completion of the recoverable amount assessment.

The Company is still in the process of preparing the financial results of the Group for the Period under Review. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts together with any information currently available to the Company (which has not been audited or reviewed by the auditors of the Company or the audit committee of the Company). The actual financial results of the Company for the Period under Review may therefore be different from those disclosed in this announcement. Further details on the financial results and performance of the Group for the Period under Review will be disclosed in the Company's interim results announcement, which is expected to be published by the end of April 2026 in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the board
Edvantage Group Holdings Limited
LIU Yung Chau
Chairman and executive Director

Hong Kong, 13 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. Liu Yung Chau, Ms. Chen Yuan, Rita and Ms. Liu Yi Man, the non-executive director of the Company is Mr. Liu Yung Kan; and the independent non-executive directors of the Company are Mr. Xu Gang, Mr. O'Yang Wiley and Mr. Li Jiatong.