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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

COMPLETION OF CONNECTED TRANSACTIONS INVOLVING SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Financial Adviser

Shenwan Hongyuan Capital (H.K.) Limited

Reference is made to (i) the circular (the "**Circular**") and the notice of extraordinary general meeting (the "**EGM**") of Energy International Investments Holdings Limited (the "**Company**"), both dated 6 March 2026, in relation to, among other matters, the Subscriptions and the Specific Mandate; and (ii) the announcement of the Company dated 2 April 2026 in relation to the poll results of the EGM. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF CONNECTED TRANSACTIONS INVOLVING SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

The Board is pleased to announce that all conditions in respect of each of the Subscriptions as set out in the paragraph headed "Principal Terms of the Subscription Agreements – Conditions Precedent to the Subscriptions" of the Circular have been fulfilled and completion of the Subscriptions took place on 13 April 2026. Pursuant to the Subscription Agreements, a total of 1,035,000,000 Subscription Shares in aggregate have been duly allotted and issued as fully paid to the Subscribers at the Subscription Price of HK$0.245 per Subscription Share pursuant to the Specific Mandate obtained from the Independent Shareholders at the EGM held on 2 April 2026. The Subscription Shares represent (i) approximately 95.78% of the total number of issued Shares immediately before completion of the Subscriptions; and (ii) approximately 48.92% of the total number of issued Shares as enlarged by the allotment and issue of the Subscription Shares after completion of the Subscriptions.

The aggregated gross proceeds of the Subscriptions were HK$253,575,000. The aggregated net proceeds of the Subscriptions, after the deduction of related fees and expenses, were approximately HK$252,067,000, which will be fully utilised for the redemption of the Preferred Shares with principal amount of RMB270,000,000 issued by Shundong Port, the common equity of which is owned as to 85% by the Group, being an indirect non-wholly owned subsidiary of the Company. The Company will be accountable for its proportionate share of the redemption amount of the Preferred Shares, at a maximum to the net proceeds from the Subscriptions of approximately HK$252,067,000.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

As at the date of this announcement, the Company has a total of 2,115,562,890 Shares in issue.

The table below sets out the shareholding structure of the Company immediately before and after completion of the Subscriptions:

Shareholders	**Immediately before completion of the Subscriptions**		**Immediately after completion of the Subscriptions**	
	Number of Shares held	*Approximate %*	*Number of Shares held*	*Approximate %*
Subscriber II*(Note 1)*	575,431,372	53.25	1,410,431,372	66.67
Shundong Capital Pte Ltd.*(Note 2)*	31,517,848	2.92	31,517,848	1.49
Subscriber III	–	–	100,000,000	4.73
Subscriber I	–	–	100,000,000	4.73
Other public Shareholders	473,613,670	43.83	473,613,670	22.39
Total	1,080,562,890	100.00	2,115,562,890	100.00

Notes:

1. Subscriber II is a controlling shareholder of the Company. Subscriber II is legally and beneficially owned as to 50% by Mr. Cao and as to 20% by Mr. Liu, both being executive Directors. Subscriber II is regarded as a controlled corporation of Mr. Cao and Mr. Liu and therefore, as at the date of this announcement, Mr. Cao and Mr. Liu are deemed to be interested in 1,410,431,372 Shares held by Subscriber II.

2. According to the filings under Disclosure of Interest under Part XV of the SFO retrieved by the Company from public records, 31,517,848 Shares were held by Shundong Capital Pte Ltd. ("**Shundong Capital**"), which is in turn legally and beneficially owned as to 80% by Mr. Sun Li ("**Mr. Sun**"), being an executive Director and the Co-Chairman of the Company, and as to 20% by Ms. Ma Yujuan, being the spouse of Mr. Sun. Shundong Capital is regarded as controlled corporation of Mr. Sun and therefore, Mr. Sun is deemed to be interested in 31,517,848 Shares held by Shundong Capital.

3. Any discrepancies in the table above between totals and sums of amounts set out in it are due to rounding.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Co-Chairman

Hong Kong, 13 April 2026

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

* *For identification purposes only*