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XIMEI RESOURCES HOLDING LIMITED

稀美資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 9936)

CHANGE IN BOARD LOT SIZE

The Board hereby announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,500 Shares to 500 Shares with effect from 9:00 a.m. on 5 May 2026. The expected timetable for such change in board lot size is set out below.

Shareholders may submit their existing share certificates in board lot of 2,500 Shares each to the Share Registrar in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from 20 April 2026 to 28 May 2026 (both days inclusive).

The board of directors (the “**Board**”) of Ximei Resources Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the board lot size of the ordinary shares in the share capital of the Company (the “**Share(s)**”) for trading on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 2,500 Shares to 500 Shares with effect from 9:00 a.m. on 5 May 2026 (the “**Change in Board Lot Size**”).

Based on the closing price of HK\$16.06 per Share as quoted on the Stock Exchange as at the date of this announcement, the market value of each existing board lot of 2,500 Shares is HK\$40,150. Upon the Change in Board Lot Size becoming effective, the market value of each board lot of 500 Shares will be HK\$8,030 (based on the closing price of HK\$16.06 per Share as quoted on the Stock Exchange as at the date of this announcement). The Change in Board Lot Size will reduce the board lot value. The Board is of the view that the reduction in board lot value resulting from the Change in Board Lot Size may improve the liquidity of the Shares and broaden the base of the Company’s shareholders (the “**Shareholders**”). The Change in Board Lot Size will not affect any of the relative rights of the Shareholders. The Board considers that the Change in Board Lot Size is in the interest of the Company and the Shareholders as a whole.

As no odd lot of the Shares will be created as a result of the Change in Board Lot Size (other than those already existed before the Change in Board Lot Size becoming effective), no odd lot arrangement to match the sales and purchase of odd lots will be made by the Company.

As at the date of this announcement, the Company has no intention to carry out other corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Change in Board Lot Size.

EXPECTED TIMETABLE

The expected timetable for the Change in Board Lot Size is set out below:

Event	Hong Kong time and date
Publication of announcement of the Change in Board Lot Size.	13 April 2026
First day for free exchange of existing share certificates in board lot of 2,500 Shares each for new share certificates in board lot of 500 Shares each	20 April 2026
Last day for trading of Shares in board lot of 2,500 Shares each in the original counter	4 May 2026
Effective date of the change in board lot size from 2,500 Shares each to 500 Shares each.	5 May 2026
Original counter for trading in the Shares in board lot of 2,500 Shares each becomes counter for trading in the Shares in board lot of 500 Shares each	9:00 a.m. 5 May 2026
Temporary counter for trading in the Shares in board lot of 2,500 Shares each opens	9:00 a.m. 5 May 2026
First day of parallel trading in Shares (in board lot of 500 Shares each and board lot of 2,500 Shares each).	9:00 a.m. 5 May 2026

Event	Hong Kong time and date
Temporary counter for trading in the Shares in board lot of 2,500 Shares each closes	4:10 p.m. 26 May 2026
Last day of parallel trading in Shares (in board lot of 500 Shares each and board lot of 2,500 Shares each)	4:10 p.m. 26 May 2026
Last day for free exchange of existing share certificates in board lot of 2,500 Shares each for new share certificates in board lot of 500 Shares each	4:30 p.m. 28 May 2026

Note: All times and dates in this announcement refer to Hong Kong local times and dates.

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lot of 2,500 Shares each to the Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “**Share Registrar**”) in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from 20 April 2026 to 28 May 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the holders of Shares within 10 business days after delivery of the existing share certificates to the Share Registrar for exchange purpose.

As from 29 May 2026, any new share certificates will be issued in board lots of 500 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 2,500 Shares each will continue to be evidence of legal title to such Shares and be valid for transfer, delivery, trading and settlement purposes. Save and except for the change in the number of Shares for each board lot, the change in one of the signatures of the Directors and the adoption of the Company's logo as stated in the Company's announcement dated 13 March 2026, the new share certificates will have the same format as the existing share certificates. The new share certificates will be in white with a pink frame, which is a different colour from the existing share certificates, which are in blue.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Ximei Resources Holding Limited
Wu Lijue
Chairman and executive director

Hong Kong, 13 April 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Wu Lijue, Mr. Mao Zili and Ms. Huang Jieli; one non-executive director, namely Mr. Liao Longlong; and three independent non-executive directors, namely Mr. Lau Kwok Fai Patrick, Mr. Zhong Hui and Ms. Shi Ying.