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GUSHENGTANG HOLDINGS LIMITED

固生堂控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock Code: 2273)

**CHANGE OF JOINT COMPANY SECRETARY, PROCESS AGENT
AND AUTHORIZED REPRESENTATIVE**

AND

**WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17
OF THE LISTING RULES**

**RESIGNATION OF JOINT COMPANY SECRETARY, PROCESS AGENT
AND AUTHORIZED REPRESENTATIVE**

The board (the “**Board**”) of directors (the “**Directors**”) of GUSHENGTANG HOLDINGS LIMITED (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, the “**Group**”) announces that Mr. Cheung Kai Cheong Willie (“**Mr. Cheung**”) ceased to be (i) the joint company secretary of the Company (the “**Joint Company Secretary**”), (ii) the process agent in Hong Kong for the purpose of accepting service of process in Hong Kong on behalf of the Company under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and accepting services of process and notices on the Company’s behalf in Hong Kong under Rule 19.05(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (collectively, the “**Process Agent**”), and (iii) an authorized representative of the Company for the purpose of Rule 3.05 of the Listing Rules (the “**Authorized Representative**”) with effect from April 13, 2026.

Mr. Cheung has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange.

APPOINTMENT OF JOINT COMPANY SECRETARY, PROCESS AGENT AND AUTHORIZED REPRESENTATIVE

Following the resignation of Mr. Cheung, the Board is pleased to announce that Ms. Wan Wing Yi Carol (“**Ms. Wan**”) has been appointed as (i) the Joint Company Secretary, (ii) the Process Agent and (iii) the Authorized Representative with effect from April 13, 2026. Mr. Yu Peng (“**Mr. Yu**”) will remain as the other Joint Company Secretary.

The biographies of Mr. Yu and Ms. Wan are set out as follows:

Mr. Yu Peng (于鵬), aged 37, was appointed as one of the Joint Company Secretaries on August 21, 2023. Mr. Yu joined the Group in August 2021 and has served as deputy legal director and legal director successively since then, mainly responsible for legal compliance, affairs of the Board and corporate governance of the Group. Prior to joining the Group, Mr. Yu served as an associate at Grandall Law Firm (Guangzhou) (國浩律師(廣州)事務所) from June 2015 to October 2019 and at King & Wood Mallesons (Guangzhou) (北京市金杜(廣州)律師事務所) from November 2019 to July 2021. He has received systematic law undergraduate and postgraduate education since September 2008 and obtained his master’s degree in law in June 2015 from Xiamen University (廈門大學). Mr. Yu passed the National Judicial Examination (國家司法考試) in the PRC and obtained his legal professional qualification in September 2012.

Ms. Wan is a manager of SWCS Corporate Services Group (Hong Kong) Limited and has over 12 years of experience in corporate secretarial industry. Ms. Wan is an associate member of both The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom. Ms. Wan graduated from The University of London and admitted to the Bachelor of Science in Business. She also received the Master of Corporate Governance from The Open University of Hong Kong (香港公開大學) (currently known as The Hong Kong Metropolitan University (香港都會大學)).

CONTINUING WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Reference is made to the appointment of Mr. Yu as one of the Joint Company Secretaries and the waiver (the “**Existing Waiver**”) granted to the Company by the Stock Exchange from strict compliance with Rules 3.28 and 8.17 of the Listing Rules in relation to the eligibility of Mr. Yu to act as a Joint Company Secretary for a period from the date of the appointment of Mr. Cheung as a Joint Company Secretary (i.e. June 26, 2024) to August 20, 2026 (the “**Waiver Period**”), on the conditions that (i) Mr. Yu must be assisted by Mr. Cheung, who possesses the qualification or experience as required under Rules 3.28 and 8.17 of the Listing Rules throughout the Waiver Period; and (ii) the Existing Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Existing Waiver could be revoked when Mr. Cheung, during the Waiver Period, ceases to provide assistance to Mr. Yu.

Given the condition of the Existing Waiver could no longer be fulfilled following the resignation of Mr. Cheung, the Company has applied to the Stock Exchange for, and the Stock Exchange has granted a new waiver (the “**New Waiver**”) from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules for a period from the date of the appointment of Ms. Wan as a Joint Company Secretary (i.e. April 13, 2026) to August 20, 2026 (i.e. the remaining period of the Existing Waiver) (the “**New Waiver Period**”) in relation to the eligibility of Mr. Yu to act as a Joint Company Secretary on the conditions that (i) Mr. Yu must be assisted by Ms. Wan who possesses the qualification or experience as required under Rules 3.28 and 8.17 of the Listing Rules during the New Waiver Period; and (ii) the New Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The New Waiver could be revoked when Ms. Wan, during the New Waiver Period, ceases to provide assistance to Mr. Yu.

Before the end of the New Waiver Period, the Company should demonstrate and seek confirmation from the Stock Exchange that Mr. Yu, having had the benefit of the assistance from Ms. Wan during the New Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary.

The Board would like to take this opportunity to express its gratitude to Mr. Cheung for his valuable contribution to the Company during his tenure of service and extend a warm welcome to Ms. Wan on her new appointment.

By order of the Board
GUSHENGTANG HOLDINGS LIMITED
固生堂控股有限公司
TU Zhiliang
Chairman of the Board

Hong Kong, April 13, 2026

As at the date of this announcement, the Board comprises Mr. TU Zhiliang as Chairman and executive Director, Mr. HUANG Jingsheng, Mr. LIU Kanghua and Mr. CAO Yanling as non-executive Directors, Ms. WANG Lan, Mr. LI Tie and Mr. ZHONG Weihe as independent non-executive Directors.