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Mount Everest Gold Group Company Limited
珠峰黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Mount Everest Gold Group Company Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") proposes to amend the existing memorandum and articles of association of the Company (the "**Existing M&A**") by adopting a new set of memorandum and articles of association (the "**New M&A**") in substitution for and to the exclusion of the Existing M&A in order to, among other things, (i) reflect the change of the name of the Company to "Mount Everest Gold Group Company Limited", (ii) align with the latest regulatory requirements under the Listing Rules in relation to the expanded paperless listing regime, the treasury share regime and the relevant amendments made to the Listing Rules and (iii) incorporate certain housekeeping amendments.

The proposed amendments to the Existing M&A and the adoption of the New M&A are subject to approval by the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the annual general meeting (the "**AGM**") and will be effective upon the approval by the Shareholders at the AGM. A circular containing, among other things, details of the proposed amendments to the Existing M&A and the adoption of the New M&A, together with the notice of the AGM and the related proxy form, will be despatched to the Shareholders in due course in compliance with the Listing Rules.

By order of the Board
MOUNT EVEREST GOLD GROUP COMPANY LIMITED
Chen He
Chairman

Hong Kong, 14 April 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Qian Pengcheng and Ms. Huang Wen; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.