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金融街證券股份有限公司
Financial Street Securities Co., Limited

(A joint stock company incorporated in the People's Republic of China with limited liability (formerly known as "恒泰证券股份有限公司") and carrying on business in Hong Kong as "恒投證券" (in Chinese) and "HENGTOU SECURITIES" (in English) as formerly known)

(the "Company")
(Stock Code: 01476)

PROPOSED CHANGE TO THE ISSUANCE PLAN OF CORPORATE BONDS AND THE EGM AND CLOSURE OF REGISTER OF MEMBERS

The Board is pleased to announce that a Board meeting was held on 15 April 2026 to resolve the following matters:

1. PROPOSED CHANGE TO THE ISSUANCE PLAN OF CORPORATE BONDS

At the first extraordinary general meeting held on 17 May 2024, the resolution entitled the Proposed Issue of Corporate Bonds in the PRC was considered and approved, under which the issuance method was private placement. In accordance with the prevailing market practice and statistical data of the PRC bond market, publicly issued bonds feature higher liquidity, stronger market recognition and a wider investor base, and enjoy marked advantages in lowering financing costs when compared with privately placed bonds. To expand the Company's financing channels, optimise its debt structure and reduce financing costs, the Board proposes to change the issuance method of corporate bonds from private placement to public and private placement. Following the Proposed Change to the Issuance Plan of Corporate Bonds, the specific adjustments to the issuance plan are set out below:

Issuance Scale:	The total amount of funds proposed to be raised under this corporate bond issuance shall not exceed RMB1.45 billion (inclusive of RMB1.45 billion), which may be issued in a single tranche or multiple tranches.

Face Value and Issuance Price:	Each bond issued shall have a face value of RMB100, to be issued at par.
Maturity:	The term of the corporate bonds shall be 3 years. An option to adjust the coupon rate and an investor put option may be added prior to the issuance of each tranche.
Bond Coupon Rate and Determination Method:	The corporate bonds shall adopt a fixed coupon rate. The coupon rate shall be determined through negotiation between the Company and the bookrunner within the interest rate pricing range based on the results of offline inquiry and book-building, in compliance with relevant regulations. Interest on the bonds shall be calculated annually at simple interest without compound interest.
Issuance Method and Offerees:	The corporate bonds shall be issued by way of public and private placement, and offered to professional investors who comply with the provisions of the Measures for the Administration of the Issuance and Trading of Corporate Bonds《公司債券發行與交易管理辦法》.
Use of Proceeds:	The raised funds from this bond issuance are proposed to be used for repaying maturing debts. The specific usage shall be determined by the Company based on actual operational needs and shall be subject to the final approval of the regulatory authorities.
Shareholder Allotment Arrangement:	No preferential allotment of the corporate bonds shall be made to Shareholders.
Bond Transfer Arrangements:	Upon completion of this corporate bond issuance, the Company shall promptly apply for relevant transfer listing procedures at applicable trading venues, provided that the relevant regulatory requirements are satisfied.

Underwriting Method:	This corporate bond issuance shall be underwritten by an underwriting syndicate organised by the lead underwriter on a standby underwriting basis.
Validity Period of the Resolution:	The resolution shall remain valid for 36 months from the date of approval by the EGM.
Guarantee Measures for Repayment of the Corporate Bonds:	To facilitate the smooth completion of this corporate bond issuance, preliminary debt repayment guarantee measures formulated with reference to market practice are as follows: (1) A special supervised account for raised funds shall be established to standardise the management and use of the raised funds; (2) If an expected inability to repay the principal and interest of the bonds when due arises, or if the principal and interest of the bonds fail to be repaid when due upon maturity, the Company shall adopt at least the following guarantee measures: ① No profit distribution shall be made to Shareholders; ② The salaries and bonuses of Directors and senior management shall be reduced or suspended.

Authorisation Matters:

The EGM is requested to authorise the Board, and the Board to further authorise the senior management of the Company. Within the framework and principles of the corporate bond issuance plan approved by the EGM, in accordance with applicable laws and regulations and the opinions and recommendations of regulatory authorities, and based on the principle of maximising the interests of the Company, the authorised parties shall have full power to handle all matters in connection with the issuance, listing and transfer of the corporate bonds, including without limitation the following:

(1) To formulate the specific issuance plan, and revise and adjust the issuance terms of this offering within the scope permitted by laws and regulations in light of the actual circumstances of the Company and the market, including without limitation the specific issuance method, issuance scale, tranche arrangement (whether to issue in multiple tranches and the issuance amount and term of each tranche), issuance price, offerees, coupon rate and its determination method, issuance timing, term and method of principal and interest repayment, setting of put/call options, detailed arrangements for the use of raised funds, debt repayment guarantee measures, risk mitigation measures for repayment, security arrangements, bond listing and transfer, issuance and listing venues, subscription procedures, allotment arrangements, and all other matters relating to issuance terms;

(2) To appoint intermediary institutions, and sign, execute, amend and complete all agreements and documents in connection with the bond issuance, listing and transfer, as well as matters relating to regulatory filing, listing application and information disclosure;

(3) To appoint a bond trustee for this corporate bond issuance, sign the bond trust agreement and formulate the rules for meetings of bondholders;

(4) To conduct negotiations on behalf of the Company in connection with the issuance, listing and transfer of the corporate bonds, sign all relevant agreements and necessary documents, and make appropriate information disclosure;

(5) If there are changes to regulatory policies governing corporate bond issuance or changes in market conditions, save for matters requiring re-voting by the shareholders' general meeting under applicable laws, regulations and the Articles of Association, to authorise the Board or authorised persons designated by the Board to make corresponding adjustments to the specific issuance plan in accordance with regulatory opinions, or decide whether to proceed with all or part of the issuance work based on actual circumstances;

(6) To complete relevant procedures for the listing and transfer application of the corporate bonds upon completion of the issuance;

(7) To handle all other matters in connection with the issuance, listing and transfer of the corporate bonds;

(8) This authorisation shall take effect from the date of approval by the EGM and shall expire upon the earlier of the lapse of the shareholders' resolution for this bond issuance or the completion of all authorised matters.

The Proposed Change to the Issuance Plan of Corporate Bonds shall only take effect upon approval by Shareholders as a special resolution at the EGM and the grant of all necessary approvals by relevant regulatory authorities.

2. THE EGM AND CLOSURE OF REGISTER OF MEMBERS

The EGM will be held on Friday, 8 May 2025.

A circular of the EGM containing the Proposed Change to the Issuance Plan of Corporate Bonds, together with the relevant form of proxy for the EGM as required under the Listing Rules will be published on the Company's website at www.jrjzq.com.cn and the website of the "HKEXnews" at www.hkexnews.hk in due course.

In order to determine the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, 30 April 2026 to Friday, 8 May 2026 (both days inclusive) during which period no transfer of shares will be effected. Shareholders whose names appear on the register of members of the Company on Friday, 8 May 2026 shall be entitled to attend the EGM. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's head office in the PRC at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC (for holders of Domestic Shares), or the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) no later than 4:30 p.m. on Wednesday, 29 April 2026 for registration.

3. DEFINITIONS

Unless the context otherwise requires, the following expressions in this announcement shall have the following meanings:

"Articles of Association"	the articles of association of the Company as amended from time to time
"Board"	the board of Directors
"Company"	Financial Street Securities Co., Limited, a joint stock company incorporated in the People's Republic of China

"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) issued by the Company with a nominal value of RMB1.00 each in the share capital of the Company, which are subscribed for or credited as fully paid in Renminbi
"EGM"	the 2026 first extraordinary general meeting of the Company to be held at the meeting room at 12/F, Tower B, Desheng International Center, No. 83 Deshengmenwai Street, Xicheng District, Beijing, the PRC at 10:00 a.m. on Friday, 8 May 2026
"Group"	the Company and its subsidiaries
"H Share(s)"	ordinary share(s) issued by the Company with a nominal value of RMB1.00 each in the share capital of the Company, which are subscribed for and traded in HK$ and listed on the Stock Exchange
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange

"PRC"	the People's Republic of China, for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	the Domestic Share(s) and the H Share(s)
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

By order of the Board
Zhu Yanhui
Chairman

Beijing, the PRC
15 April 2026

As at the date of this announcement, the Board comprises Mr. Zhu Yanhui and Mr. Yin Guohong as executive Directors; Mr. Pang Jiemin, Mr. Wang Linjing, Mr. Li Yanyong, Mr. Xie Xin and Mr. Zhou Lijun (Employee Representative Director) as non-executive Directors; Mr. Chen Xin, Mr. Xu Hongcai, Ms. Cheng Zhuo and Mr. Qi Liang as independent non-executive Directors.