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中國光大控股有限公司
CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

This announcement is made by China Everbright Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") of the Company proposes to amend the existing articles of association of the Company (the "**Existing Articles of Association**") by way of adoption of a new articles of association of the Company (the "**New Articles of Association**") in substitution for, and to the exclusion of, the Existing Articles of Association in order to, *inter alia*, (i) enable the Company to hold hybrid and virtual meetings; (ii) permit electronic voting; (iii) provide the Company with the flexibility to hold treasury shares in view of the treasury share regime under the Listing Rules; (iv) bring the Existing Articles of Association in line with the latest regulatory requirements in relation to the further expanded paperless listing regime under the Listing Rules; and (v) enhance the clarity of certain provisions of the Existing Articles of Association and make minor housekeeping edits (collectively, the "**Proposed Amendments**").

The proposed adoption of the New Articles of Association shall be subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 14 May 2026 (the "**Annual General Meeting**"). The New Articles of Association shall become effective upon the passing of such special resolution at the Annual General Meeting. A circular of the Company containing, *inter alia*, further details of the Proposed Amendments and the proposed adoption of the New Articles of Association, together with a notice convening the Annual General Meeting, will be despatched to the shareholders of the Company in due course.

By Order of the Board
China Everbright Limited
Wan Kim Ying Kasina
Company Secretary

Hong Kong, 15 April 2026

As at the date of this announcement, the directors of the Company are:

Executive Directors:
Mr. Lin Chun *(Chairman)*
Mr. Pan Jianyun
Mr. An Xuesong
Dr. Su Yang

Independent Non-executive Directors:
Dr. Lin Zhijun
Mr. Law Cheuk Kin Stephen
Mr. Wong Chun Sek Edmund
Dr. Young Danqing Xu