CICC
中金公司

China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT ON THE ESTIMATED PROFIT INCREASE FOR THE FIRST QUARTER OF 2026

This announcement is made by China International Capital Corporation Limited (the "**Company**") pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Important Notice:

The Company estimates that profit attributable to shareholders of the parent company for the first quarter of 2026 will range from RMB3,369 million to RMB3,880 million, achieving an increase between RMB1,327 million and RMB1,838 million as compared to the corresponding period of last year, representing a year-on-year increase between 65% and 90%.

The Company estimates that profit attributable to shareholders of the parent company for the first quarter of 2026, excluding extraordinary items, will range from RMB3,334 million to RMB3,836 million, achieving an increase between RMB1,326 million and RMB1,828 million as compared to the corresponding period of last year, representing a year-on-year increase between 66% and 91%.

I. ESTIMATION OF OPERATING RESULTS FOR THE PERIOD

(I) Period for the estimated operating results

From January 1, 2026 to March 31, 2026 (the "**period**").

(II) Estimated operating results

After preliminary calculation, the Company estimates that profit attributable to shareholders of the parent company for the first quarter of 2026 will range from RMB3,369 million to RMB3,880 million, achieving an increase between RMB1,327 million and RMB1,838 million as compared to the first quarter of 2025 (the "**corresponding period of last year**"), representing a year-on-year increase between 65% and 90%.

The Company estimates that profit attributable to shareholders of the parent company for the first quarter of 2026, excluding extraordinary items, will range from RMB3,334 million to RMB3,836 million, achieving an increase between RMB1,326 million and RMB1,828 million as compared to the corresponding period of last year, representing a year-on-year increase between 66% and 91%.

II. OPERATING RESULTS AND FINANCIAL POSITION FOR THE FIRST QUARTER OF 2025

(I) Profit before income tax: RMB2,415 million. Profit attributable to shareholders of the parent company: RMB2,042 million. Profit attributable to shareholders of the parent company, excluding extraordinary items: RMB2,008 million.

(II) Earnings per share: RMB0.382.

III. MAIN REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

In the first quarter of 2026, the Company has remained steadfast in the political stance of a state-owned financial enterprise, firmly established and practiced a correct understanding of governance performance, and earnestly fulfilled its responsibilities and mission of serving national strategies and supporting the real economy. The Company actively seized the favorable opportunity of a stable and positive capital market and rising trading activity, adhered to compliant operation and steady development, and promoted the synergistic development and balanced growth of core businesses such as investment banking and wealth management, resulting in a substantial year-on-year increase in operating results.

IV. RISK WARNING

There are no material uncertainties that may affect the accuracy of the estimated operating results to the Company's knowledge.

V. OTHER MATTERS

The unaudited estimates above are based on preliminary calculation. The final data is subject to the official disclosure in the 2026 first quarterly report to be published by the Company. The Company's stock prices are affected by various factors such as the macroeconomic environment and market conditions. Investors are advised to pay attention to investment risks.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
April 15, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.