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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

ISSUE OF DOMESTIC UNSECURED MEDIUM-TERM NOTES

The board of directors of China Jinmao Holdings Group Limited (the "**Company**") hereby announces that Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司, a wholly-owned subsidiary of the Company) has completed the issuance of the first tranche of the medium-term notes of 2026 in a principal amount of RMB2,500,000,000 (the "**First-tranche Notes**") to qualified investors on 15 April 2026. The First-tranche Notes have a term of 5 years, with the issuer's option to adjust the coupon rate and the investors' put option at the end of the third year. The final coupon rate is 2.39%.

The proceeds from the issuance of the First-tranche Notes will be used to repay other matured notes of the Company.

The announcement relating to the issuance and trading of the First-tranche Notes has been published on the website of China Money (中國貨幣網) (www.chinamoney.com.cn), the website of Shanghai Clearing House (上海清算所) (www.shclearing.com.cn) and the website of Beijing Financial Assets Exchange (北京金融資產交易所) (www.cfae.cn).

By order of the Board
China Jinmao Holdings Group Limited
TAO Tianhai
Chairman

Hong Kong, 15 April 2026

As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.