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China Ecotourism Group Limited
中國生態旅遊集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1371)

DELAY IN DESPATCH OF THE CIRCULAR RELATING TO (1) PROPOSED RESTRUCTURING INVOLVING (i) CAPITAL REORGANISATION; (ii) SHARE PREMIUM CANCELLATION; (iii) CREDITORS SCHEME; (2) CHANGE IN BOARD LOT SIZE; (3) CONNECTED TRANSACTION – ISSUE OF SCHEME SHARES UNDER SPECIFIC MANDATE; AND (4) APPLICATION FOR WHITEWASH WAIVER AND CONSENT FOR SPECIAL DEAL

Independent Financial Adviser to the Independent Board Committee

Reference is made to the announcement of China Ecotourism Group Limited (the "**Company**") dated 25 March 2026 in relation to, among other things, the proposed Restructuring (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

Pursuant to Rule 8.2 of the Takeovers Code, the Company is required to despatch to the Shareholders a circular (the "**Circular**") including, among other things, details of the Capital Reorganisation, the Share Premium Cancellation, the Creditors Scheme, the Whitewash Waiver, the Special Deal and a notice convening the SGM within 21 days from the date of the Announcement in compliance with Rule 8.2 of the Takeovers Code, that is on or before 15 April 2026, or such later date as the Executive may approve.

As additional time is required (i) to finalise the information required to be disclosed in the Circular (including but not limited to the letter from the independent financial adviser to the Independent Shareholders); and (ii) to prepare the statement and confirmation pursuant to Rule 10.11 of the Takeovers Code, an application has been made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code and to grant consent for an extension of time for the despatch of the Circular to a date falling on or before 13 May 2026. The Executive has indicated that they are minded to grant extension on the despatch date of the Circular to 13 May 2026.

Further announcement(s) in relation to the despatch of the Circular will be made by the Company as and when appropriate.

By order of the Board of
China Ecotourism Group Limited
ZHU Xinxin
Director and Chief Executive Officer

Hong Kong, 15 April 2026

As at the date of this announcement, the Board comprises Ms. ZHU Xinxin and Mr. DI Ling as executive Directors; and Dr. MENG Zhijun, Mr. DUAN Xinxiao and Mr. LAU Fai Lawrence as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.