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China Baoli Technologies Holdings Limited
中國寶力科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 164)

COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements of China Baoli Technologies Holdings Limited (the "**Company**") dated 30 March 2026 and 2 April 2026 in relation to the subscriptions of new shares under general mandate (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE SUBSCRIPTIONS

The Board is pleased to announce that all the conditions precedent as set out in the Subscription Agreements have been fulfilled and satisfied and the completion of the Subscriptions took place on 15 April 2026 in accordance with the terms and conditions thereof. An aggregate of 38,440,000 Subscription Shares have been successfully allotted and issued to the Subscribers at the Subscription Price of HK$0.40 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements.

The net proceeds from the Subscriptions (after deducting the professional fees and other related costs and expenses incurred in the Subscriptions) amounting to approximately HK$12.50 million will be used for the purposes as set out in the Announcements.

By order of the Board
China Baoli Technologies Holdings Limited
Chu Wei Ning
Executive Director and Chief Executive Officer

Hong Kong, 15 April 2026

As at the date of this announcement, the executive Directors are Mr. Wang Bin (Chairman), Mr. Zhang Yi (Vice Chairman), Ms. Chu Wei Ning (Chief Executive Officer) and Ms. Lam Sze Man; and the independent non-executive Directors are Mr. Chan Fong Kong, Francis, Mr. Chan Kee Huen, Michael and Mr. Feng Man.