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Tycoon Group Holdings Limited
滿貫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3390)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by Tycoon Group Holdings Limited ("**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.51(1) of the Rules ("**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board ("**Board**") of directors ("**Directors**") of the Company proposes to amend the existing third amended and restated articles of association ("**Articles of Association**") of the Company and to adopt the fourth amended and restated articles of association ("**New Articles of Association**") of the Company in order to (i) update and bring the Articles of Association in line with the latest regulatory requirements of the Listing Rules in contemplation of the implementation of the Uncertificated Securities Market ("**USM**") and the relevant amendments made to the Listing Rules; and (ii) make other consequential and housekeeping amendments ("**Proposed Amendments**"). Major changes brought about by the Proposed Amendments are, among others, to ensure compliance with the USM framework and regulations by adding provisions to allow shareholders of the Company ("**Shareholders**") to hold and transfer shares of the Company in uncertificated form.

In view of the proposed changes, the Board proposes to adopt the New Articles of Association in substitution for, and to the exclusion of, the Articles of Association.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting of the Company ("**AGM**"), and will become effective immediately after the close of the AGM.

A circular of the AGM containing, among other matters, details of the Proposed Amendments, together with a notice of the AGM will be published on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.tycoongroup.com.hk and despatched (if so requested) to the Shareholders in due course.

On behalf of the Board
Tycoon Group Holdings Limited
Wong Ka Chun, Michael
Chairman, Executive Director
and Chief Executive Officer

Hong Kong, 16 April 2026

As at the date of this announcement, the executive Director is Mr. Wong Ka Chun Michael; the non-executive Directors are Mr. Cao Ran, Ms. Liang Yan, Ms. Li Ka Wa Helen, Mr. Lau Ka On David and Mr. Ng Kwan Ho; and the independent non-executive Directors are Mr. Chung Siu Wah, Ms. Chan Ka Lai Vanessa and Mr. Mak Chung Hong (also known as Mak Tommy Chung Hong).